Electronic Disclosure System (EDS) for Donors/Third Parties and their Agents

FOR LOCAL GOVERNMENT ELECTIONS AND BY-ELECTIONS

USER GUIDE



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1. Introduction

1.1 Overview of the Act and Regulation

This user guide is intended for donors and third parties participating in local government elections who are required to comply with the financial disclosure provisions of the *Local Government Electoral Act 2011* (the Act) and the Local Government Electoral Regulation 2023 (the Regulation).

1.2 Disclaimer

Publications by the Electoral Commission of Queensland (ECQ) are not intended as a substitute for the Act or Regulation. Donors and third parties are advised to obtain a copy of the Act and Regulation, and if necessary, seek independent legal advice. The Act and Regulation are available online at <u>www.legislation.qld.gov.au</u>.

1.3 Contacting the ECQ

Please contact the ECQ's Funding and Disclosure Unit for general enquiries and assistance. Our details are set out below:

Postal address:	GPO Box 1393
	BRISBANE QLD 4001
Office location:	Level 20, 1 Eagle Street, Brisbane, Queensland
Telephone:	1300 881 665
Email:	fad@ecq.qld.gov.au
Internet:	www.ecq.qld.gov.au

2. Glossary

Please see below for key terms used throughout this user guide and their definitions.

Agent

Some third parties are required to appoint an agent. The agent is responsible for, amongst other things, lodging returns on behalf of the third party.

Refer to local government Fact sheet 38 - Funding and disclosure overview for agents for more information about agents.

Disclosure Due Date

All third parties or their agents required to disclose gifts, loans and electoral expenditure must give the ECQ a return in real-time (i.e., within 7 business days of the gift or loan being received or the expenditure being incurred).

All third parties or their agents must also lodge an election summary return within 15 weeks after the election. This return must state the total value of gifts or loans made or received and all electoral expenditure incurred during the relevant disclosure period.

Refer to local government <u>Fact sheet 35 – Real-time disclosure of gifts received by</u> <u>third parties</u> and <u>Fact sheet 34 - Real-time disclosure of electoral expenditure by third</u> <u>parties</u> for more information about disclosure due dates.

Disclosure Period

The disclosure period for a third party usually begins 30 days after the polling day for the last quadrennial election and ends 30 days after the polling day for the current quadrennial election.

Electoral Expenditure

Electoral expenditure includes the following, if incurred for a campaign purpose:

 costs of designing, producing, printing, broadcasting, or publishing any kind of material for an election including (but not limited to):

- advertisements broadcast at a cinema, on radio or television or on the internet
- o direct marketing through the post office or email
- o flyers, billboards, brochures, signs, or how-to-vote cards
- distribution costs for election material such as the cost of postage, couriers, or sending SMS messages
- costs of opinion polling or research
- fees for contracted services related to an activity mentioned above (e.g., payments for experts or consultants, the provision of data, etc.)

Expenditure is incurred for a campaign purpose if it is incurred to promote or oppose a candidate, group of candidates or political party, or to otherwise influence voting, in an election.

Refer to <u>Local government fact sheet 12 – Definition of electoral expenditure</u> for more information on electoral expenditure.

Gifts

The transfer of money, property or a service given without receiving something of equal or adequate value in return. Gifts can include money or services provided by friends, family, or other persons or businesses which have a personal relationship with the recipient.

A non-monetary gift (or gift-in-kind) is a gift of any goods or services other than money.

A gift can be:

- monetary or non-monetary
- services provided at no or below cost
- electoral expenditure gifted to an election participant
- uncharged interest on a loan
- any part of a fundraising contribution that exceeds \$200

A gift does not include:

- an amount transferred from an individual's own funds (e.g., from a personal bank account) to the individual's own dedicated campaign bank account
- an amount contributed from an account an individual holds jointly with their spouse to the individual's own dedicated campaign bank account
- volunteer labour (e.g. a family member handing out flyers on election day)
- the incidental use of a volunteer's vehicle or equipment
- a fundraising contribution of \$200 or less
- membership fees paid to a political party
- property transferred under a will
- a gift made in a private capacity that is for the personal use of an individual, unless the gift is later used for an electoral purpose.

Refer to local government <u>Fact sheet 9 – Disclosure of gifts made</u>, <u>Fact sheet 10 –</u> <u>Definition of gifts and loans</u> and <u>Fact sheet 35 – Real-time disclosure of gifts received</u> <u>by third parties</u> for more information.

Loans

A loan is any of the following provided by a person or entity, other than a financial institution or by use or a credit card:

- an advance of money
- provision of credit or other form of financial accommodation
- payment of an amount for, on behalf of, or at the request of an entity, if there is an express or implied obligation to repay the amount
- another transaction that is, in effect, a loan of money.

Loans received from financial institutions do not need to be disclosed.

Further information about key terms and definitions can also be found in the <u>Local</u> <u>Government Electoral Act 2011</u> and the <u>Local Government Electoral Regulation</u> <u>2023</u>.

3. Accessing the Self Service Portal

To access the Electronic Disclosure System (EDS) and lodge returns as a donor or third party, you will first need to log into the ECQ's Self Service Portal (SSP) and set up your profile.

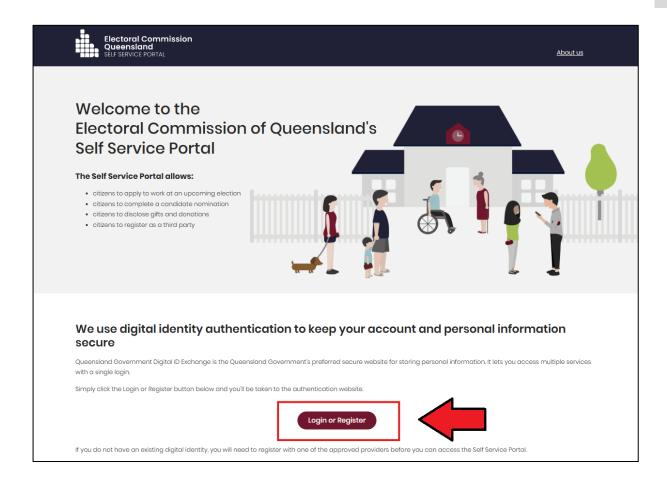
Please use the following instructions to create an account.

Note: If you already have an SSP account, you can skip to <u>section 5 of this user</u> <u>guide</u>.

 Visit the ECQ's website at <u>www.ecq.qld.gov.au</u> and select the Self Service Portal button at the top of the page.

		Accessibili	ity Media	About us	Self Service Portal	Search	Q
Electoral Commission QUEENSLAND	Enrol to vote	How to vote	Elections	Tools and resources	Eler cil	Election participants	Donation and expenditure disclosure
G Read	the report on	the external re	view into the 2	2024 local gov	ernm <u>ns.</u>		
2024 State General Election	→ →		n election for candidates	1	and the second s	2024 media s Read the 2024 n	tatements nedia statements.
Queensland's <u>State General Election</u> is on Saturday, 26 October 2024. <u>Try a job with us on for size!</u>	→ → →	Where is my	electorate?		C	2024 local go elections Inala and Ipswid by-elections	
				T	0		

 Alternatively, you can access the SSP directly at selfserv.elections.qld.gov.au. 2. Click the Login or Register button at the bottom of the screen.



3. Click to Continue with QDI.

Queensland Government Digital ID Exchange	2	
I	Please note: Your QGov account will soon be replaced with a Queensland Digitial Identity (QDI). Visit the <u>QGov-QDI transition</u> webpage to learn more.	
	To continue with this service online you must login with your <u>digital identity</u> .	
	Continue with QDI (formerly known as QGOV) Not sure which option to use? <u>Find out more about digital identity</u> .	
You ca	n use any of these digital identity options to access this service.	

 If you already have a Queensland Digital Identity (QDI) account, enter your email and password and click **Continue.** Then skip to <u>step 12</u>.

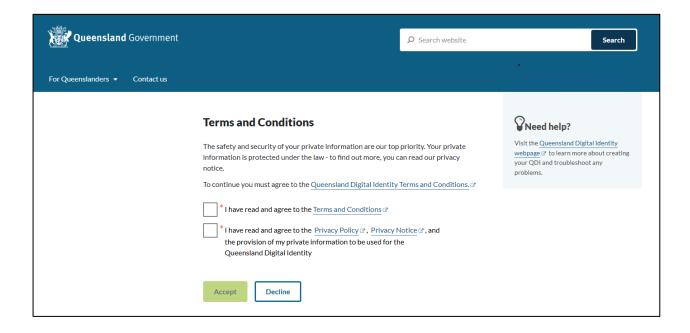
Queensland Government	
Welcome	
Login to Queensland Digital Identity	
Email address* Password* © Forgot password?	
Continue Don't have an account? Sign up	

If you do not have a QDI account, click **Sign up**.

5. Enter an email address and password, then click **Continue**.

Queensland Government
Welcome
Sign up to Queensland Digital Identity
Email address*
Password*
Continue
Already have an account? Log in

6. Select the tick boxes agreeing to the terms and conditions, then click Accept.



7. Retrieve your **verification code** from your email and enter it in the box provided. Then click **Continue.**

Queensland Government		₽ Search website	Search
For Queenslanders 👻 Contact us			• 8
	Enter your email verification code We have sent a Digital Identity verification code to the email:		Visit the Queensland Digital Identity webpage ^{CP} to learn more about creating your QDI and troubleshoot any
	rileigh.bamba@ecq.qld.gov.au		problems.
	* Digital Identity verification code		
	Check your Junk/Spam folders if the email does not ap You can resend the email, if you did not receive it.	opear in your inbox.	
	Change your email address, if the above email address is incor	rect.	
	Continue		

 If you do not receive a confirmation code, please contact Shared Services Queensland on 13 74 68. 8. Choose an **authentication method** to secure your account.

You can either choose to receive a verification code by SMS or by using an authenticator application, such as Google Authenticator.

Queensland Government
Keep Your Account Safe Add another authentication method.
Google Authenticator or similar
SMS >

9. Retrieve your **one-time code** from your mobile device or authenticator app and enter it in the box provided. Then click **Continue.**

Queensland Government Verify Your Identity We've sent a text message to: +61 040000000 Edit Enter the 6-digit code*	<image/> <section-header><section-header><section-header><section-header><text><text></text></text></section-header></section-header></section-header></section-header>
Continue Didn't receive a code? Resend Try another method	Trouble Scanning? THEN Enter your one-time code*

10. If you are using a trusted device, you can click **Continue** to register the device with QDI. This will allow you to quickly log in the next time using the sign-in options on your device rather than receiving a verification code.

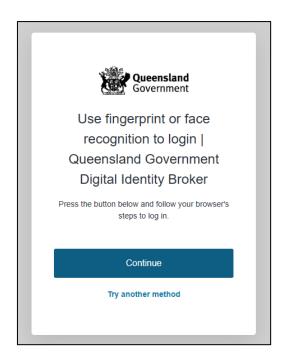
If you are not on a trusted device, click Not on this device.

Queensland Government
Log In Faster on This Device
in the next time using this device's fingerprint or face recognition.
Continue
Remind me later
Not on this device

11. After successfully setting up your account, click **Continue**.



12. If your device is registered with QDI, you will be prompted to use facial or fingerprint recognition or another sign-in option on your trusted device to log in. Then click **Continue**.



Otherwise, retrieve the 6-digit code from your mobile device or authenticator app to verify your identity. Enter the code in the box provided then click **Continue.**

Queensland Government	
Verify Your Identity	Queensland Government
We've sent a text message to:	Verify Your Identity
+61 040000000 Edit	Check your preferred one-time password application for a code.
	Enter your one-time code*
Continue	Continue
Didn't receive a code? Resend	
Try another method	

13. The first time you access SSP, you will be asked to consent to share your details with the ECQ. Tick the box and click **Continue.**

Queensland Digital ID Exchange Government Sovernment	
Consent to share your details To continue, you'll need to give your consent to share the following details from your digital identity with the Electoral Commission of Queensland's Self Service Portal service .	
Your digital identity details	
Email address test@email.com	
These details are from your digital identity. If they are incorrect, please update them with your <u>digital identity provider</u> .	
* I consent to sharing these details with the Electoral Commission of Queensland's Self Service Portal service By giving consent you agree to our <u>terms of use</u> and <u>privacy statement</u> .	
Cancel	Continue

14. The first page to appear in SSP will be the **Identity** page. Enter your information into all mandatory fields then select **Search the Roll**.

Electoral Commission Queensland SELF SERVICE PORTAL	Log.out About.us
🛔 Home > Register	
Identity	
Are you on the Qld electoral roll?	Yes O No A number of services that ECQ delivers are only available to individuals who are enrolled to vote in Queensland. For example, to apply for a postal vote or to nominate as a candidate in an election you must be enrolled to vote at a Queensland address. These services will not be available to you until ECQ can confirm that you satisfy these criteria. You are required to fill out surname or given names.
* Surname:	If you are enrolled to vote, enter your sumame exactly as it appears on the electoral roll.
* Given Names:	If you are enrolled to vote, enter your given names exactly as they appear on the electoral roll.
* Date of Birth:	pp/ww/yyyy

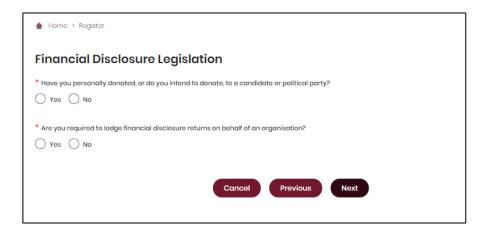
Did you get an error message? Here are some possibilities to check:

- Do not enter the street suffix in the Street Name field (no St, Ave, Ln, etc).
- If you receive the error message '*No entry was found on the Queensland electoral roll matching these details*,' please double check that everything has been entered correctly.
- If you continue to receive that error, visit the Australian Electoral Commission's (AEC's) website at <u>check.aec.gov.au</u> to ensure your enrolment details are up to date. You can create your SSP profile using old details, and once the AEC has updated their roll, the ECQ will be automatically notified.
- If you are not on the Queensland electoral roll (maybe you are under 18 or enrolled in another state), please select No for the question Are you on the Qld electoral roll.
- 15. Enter your contact details and choose Next.

If your address has been verified against the electoral roll, your address will be prefilled and so not able to be edited. If you need to change these details, please visit the AEC at <u>aec.gov.au</u>.

Contact Details	
* QNumber.	Q123456789
* Personal Email Address:	
	test@email.com ECQ may need to send notifications to this amail address in cortain circumstances. If you need to change this
	email address you can do so with QCov, using the option to manage your QCov login.
* Primary Phone Preference:	~
	In the unlikely event that ECQ may need to contact you by phone, please indicate whether you would prefer to be contacted on a mobile or home phone number.
Home Phone Number:	
Mobile Phone Number.	
Enrolled Address	
	123 FAKE ST, BRISBANE QLD 4000
Postal Address	
	Same as enrolled address
	Cancel Previous Next

16.On the Financial Disclosure Legislation page, complete the 2 questions relating to the types of returns that you may need to lodge in the EDS. Then click **Next.**



- If you will be lodging returns as an individual donor or third party, answer
 Yes to the first question. You will then be prompted to enter your occupation and industry.
- If you are required to lodge returns on behalf of an organisation that is a donor, third party, publisher, broadcaster or associated entity, answer Yes to the second question.
- 17. If asked for verification, tick the box stating 'I'm not a robot.' Then clickSubmit. If you are a robot, please close the browser.

Verification	
Are you sure that all prior information is correct, and you want to apply to regi	ster an account?
* Verification Code:	reCAPTCHA Privacy-Terms
Cancel	Previous

18. If you are lodging returns as an **individual** donor or third party, skip to step 16.

If you are lodging returns on behalf of an **organisation**, you will be asked to supply the details of the organisation that you represent. Agree to the privacy policy and terms of use and select the tick box indicating your understanding of the <u>Prohibited Donors Scheme</u>.

▲ Home > Disclosure > Represented Organisations > Add New Organisation
Add New Organisation
I agree to the privacy policy and terms of use. Learn more.
I understand that the giving or receiving of political donations from prohibited donors, either directly or indirectly, is unlawful. Learn more.

19. If your organisation has an ACN or ABN, please choose **Yes** and validate the relevant number.

Add New Organisat	ion	
I agree to the privacy policy and terms of use. Learn more.		
* I understand that the giving or receiving of political donations from prohibited donors, either directly or indirectly, is unlawful. Learn more.		
* Does your organisation have an ACN or an ABN?		
• Yes No		
ACN / ABN:	12345678901	Validate

20. Choose the type of organisation you are representing and complete the required fields.

Type of Organisation:	Corporation Unincorporated Association Trust or Foundation Other
ACN:	
ABN:	
* Organisation Name:	
* Type of business the corporation carries on:	
What is your position title in this organisation:	T

21. After completing all required fields, choose **Save** to add the organisation to your SSP profile.

* Country:	AUSTRALIA	
		Clear Add
Name	Address	Action
	Save	

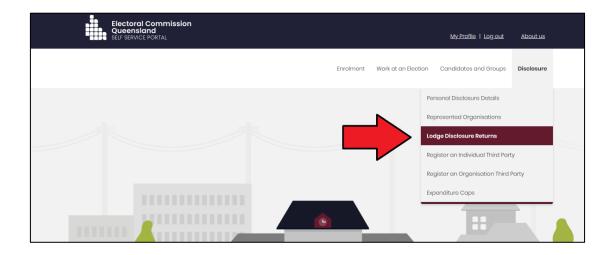
22. You can view and edit the organisations you represent in SSP at any time by opening the **Disclosure** dropdown menu at the top right of the screen then choosing **Represented Organisations.**

Electoral Commission Queensland SELF SERVICE PORTAL	<u>My Profile</u> Log.out <u>About us</u>
Enrolment Elections Work at an Elect	on Candidates and Groups Disclosure
Home > Disclosure > Represented Organisations	Personal Disclosure Details Represented Organisations Lodge Disclosure Returns
Jane's Flowers	Register an Individual Third Party
Typo of Organisation: Unincorporated Association	Register an Organisation Third Party Expenditure Caps
Financial Disclosure Category: Third Party	

- New organisations can be added by choosing the **Add New** button at the top right.
- To edit an existing organisation's details, choose the Edit button opposite the organisation's name or select the organisation's name then choose Edit at the bottom of the screen.

★ Home > Disclosure > Represented Organisations		
	Add New	
Jane's Flowers	Edit	
Type of Organisation:	Unincorporated Association	
Financial Disclosure Category:	Third Party	
What is your position title in this	Chairman	

23. You can now lodge returns in EDS by opening the **Disclosure** dropdown menu in the top right then choosing **Lodge Disclosure Returns**.



4. Registering your third party

If your third party incurs or is planning to incur \$6000 or more in electoral expenditure during the capped expenditure period for a local government election, you must register the third party with the ECQ. Both organisations and individuals can be registered as third parties.

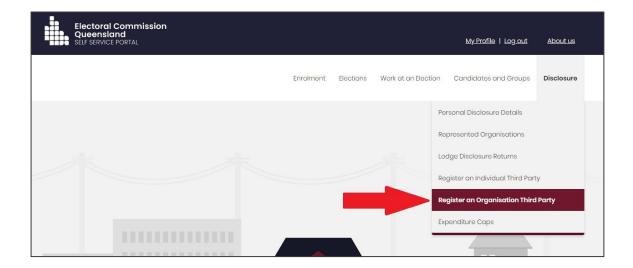
For further information refer to local government fact sheets 31 & 32 at <u>ecq.qld.gov.au/factsheets</u>.

To register a third party, please sign into SSP and follow the instructions blow.

Register as an organisation if you are incurring electoral expenditure on behalf of an organisation whether a trust, corporation, foundation or another type of organisation. Register as an individual third party if you personally incur electoral expenditure.

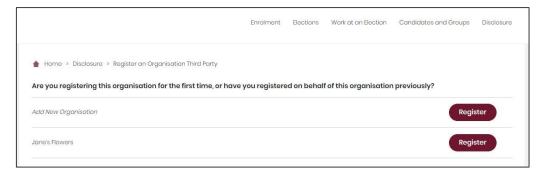
4.1 Registering an organisation third party

 When you're logged into SSP, open the **Disclosure** dropdown menu in the upper righthand corner of the page then choose **Register an Organisation Third Party**.



2. If you have already informed the ECQ that you will be lodging returns on behalf of an organisation, select **Register** next to the name of the organisation.

Otherwise select Register next to Add New Organisation.



3. If you've already entered information for an organisation, that information will be pre-filled on the registration page. If the information is not pre-filled, you will need to provide the name, type, and business address of the organisation. If the organisation has an ABN or ACN, enter the number.

Use the dropdown menu to select the election event you are registering for. (e.g., 2024 Local Government Elections)

Organisation Third Party Registration		
* Which electoral event are you registering for?	~	
Election Day:		
* Name of the Organisation:	Jano's Flowors	
* Type of Organisation:	Corporation or Company Unincorporated Association Trust Fund or Foundation Other	
ABN/ACN:		
Business Address		
Google Address Search:	Enter your address Clear	
* Street Number:	1	
* Street Name:	Eagle	

4. Continue down the registration page to name an agent for your third party. (All registered third party organisations must name an agent to be responsible for ensuring compliance obligations are met. For more information, refer to local government Fact Sheet 38 – Funding and disclosure overview for agents at <u>ecq.qld.gov.au/factsheets</u>).

Agent Details	
* Surname of Agent:	
* Given name of Agent:	
Address of Agent	
Google Address Search:	Enter your address Clear
* Street Number:	
* Street Name:	
* Street Type:	· · · · · · · · · · · · · · · · · · ·
* Locality:	
* State:	QLD 🗸
* Postcode:	
* Country:	AUSTRALIA
Agent Contact Information	n
* Agent email:	

If you are naming yourself as agent for the organisation, be sure to enter the same email address that you used to sign into SSP as the agent email.

5. You and the nominated agent for the organisation need to sign the third party registration form before it can be submitted. To do this, choose the **Print** button at the bottom of the registration page. (The **Upload** button will only be available after you have printed the form.)

Agent Contact Information	1
* Agent email:	
* Agent phone number:	
You must print, sign and upload the applica	xtion form before it can be submitted.
	Print Upload Submit

After choosing **Print**, a tab or window called Application to register a third party (organisation) will open. The form is automatically filled out with your third party's details. The agent and contact person of the third party need to sign the form electronically or by printing it out and signing it. (The agent and contact person can be the same individual.) Be sure to save the form after signing.

i, Jaynes In	ari							
l am over 18 yea	g appointed as th irs of age, and tha 43C(4), Part 6, o	at I have not be	een convicted	l of an offend	e agair	st Part 11	of the E	
Signature						Date	/ (dd/	/ /mm/yyyy)
	oarty declara						(dd)	'mm/ yyyy)

6. Once the form has been signed and saved, you can go back to the previous tab or window and choose the **Upload** button.



7. Browse to the saved file on your device and choose it to upload to SSP.

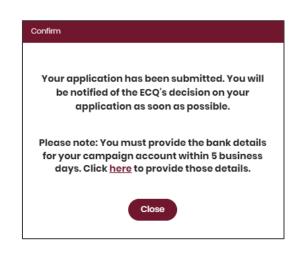
Upload Signed Document		×
Upload Signed De	ocument	
* File:	Browse	
	Form QSG04B - Organisation Registratio 778.7KB 📋	
	Maximum file size: 50MB. Allowed file formats are: .pdf, .gif, .jpgjpeg, .bmp, .png, .doc, .docx, .xls	
	אוטאיפע וווים וסירו וענע ערט, אוט אין אָרָאָן, אָרָאָן אָראָאָן אָראָאָן אוין איזען געטע, געטע, אוט	
Event:	Local Quadrennial0823	
		_
Form type:	Registration Form	
	Cancel Save	

 With the form uploaded and showing under the heading Upload Signed Document, you can choose the **Submit** button to lodge your application to register a third party.

Upload Signed Document		
File Name	Form Type	
Form QSC04B - Organisation Registration.pdf	Registration Form	
You must print, sign and upload the application form before it can be submitted. Print Upload Submit	3	

When asked to confirm if you're sure you want to submit your application, choose **Yes**.

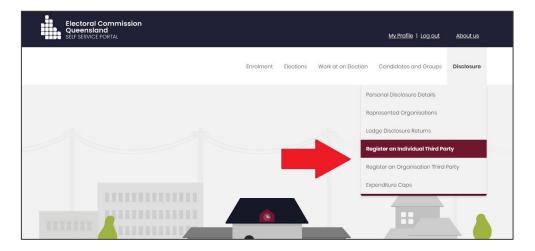
 Select Close to finalise registration or here to add your bank details. All registered third parties must provide bank details for their dedicated campaign bank account within 5 business days of submitting the application.



10. For assistance adding your bank details, go to <u>section 4.3 Add dedicated</u> <u>campaign bank account details</u>.

4.2 Registering as an individual third party

1. When you're logged into SSP, open the **Disclosure** dropdown menu in the upper righthand corner of the page then choose **Register an Individual Third Party**.

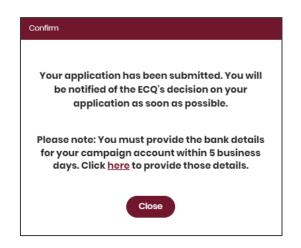


2. Some of the information in the Individual Third Party Registration form will be prefilled from the electoral roll. Be sure to choose the election event (e.g., 2024 Local Government Elections) from the dropdown menu at the top of the page.

Individual Third Pai	ty Registration
* Which electoral event are you registering for?	
Election Day:	
* Surname of Third Party:	JAYNES
* Given Name of Third Party:	INAR
* Date of Birth:	12/12/h948
Residential Address	143 GRAFTON ST. WARWICK, QLD 4370
Business Address	
Google Address Search:	Entor your address Clear
Street Number:	
Street Name:	

After filling out all the required fields, choose **Submit** at the bottom of the page.

 Select Close to finalise registration or here to add your bank details. All registered third parties must provide bank details for their dedicated campaign bank account within 5 business days of submitting the application.



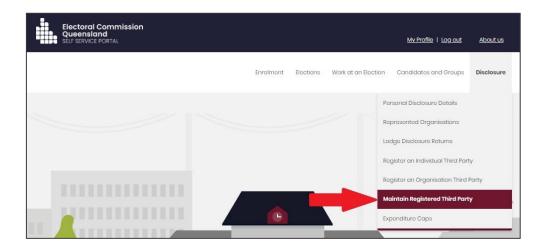
4. For assistance adding your bank details, go to <u>section 4.3 Add dedicated</u> campaign bank account details.

4.3 Add dedicated campaign bank account details

All registered third parties must register the details of their dedicated campaign bank account with the ECQ within 5 business days of submitting their registration.

For more details about dedicated campaign bank accounts, please refer to local government Fact Sheet 33 – Dedicated campaign bank accounts for third parties at ecq.qld.gov.au/factsheets.

1. From the main page of SSP, select the **Disclosure** dropdown menu and choose **Maintain Registered Third Party**.



2. On the Maintain Third Party Registration page, you will see the details of your registered third party.

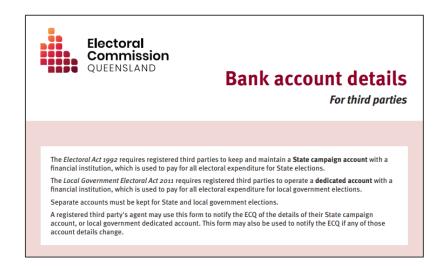
Choose the Add Bank Details button under the third party details.

Maintain Third Part	Maintain Third Party Registration									
Jane's Flowers										
Registration Status:	Submitted - Pending Bank details									
Third Party Type:	Organisation									
Electoral Event:	Local Quadrennial0823									
Election Day:	25/08/2027									
View Registration Details Add Bank Details Agent Details										

 Enter your bank account information in the boxes provided then choose the Print button at the bottom of the page.

ack Print Upload Submit

4. After choosing **Print**, a tab or window called Bank account details for third parties will open. The form is automatically filled out with your third party and bank account details. You can sign the form electronically or by printing it out and signing it. Be sure to save the form after signing.



5. Once the form has been signed and saved, you can go back to the previous tab or window and choose the **Upload** button.



6. Use the **Browse** button to navigate to and select the saved file on your device to upload to SSP. Choose **Save**.

Upload Signed Document	×											
Upload Signed Document												
* File:	Browse											
	Organisation Third Party Bank Details.pdf 650.0KB											
	Maximum file size: 50MB. Allowed file formats are: .pdf, .gif, .jpg, .jpeg, .bmp, .png, .doc, .docx, .xls											
Event:	Local Quadrennial0823											
Form type:	Campaign account details - Third parties											
	Cancel Save											

 With the form uploaded and showing under the heading Upload Signed Document, you can choose the **Submit** button to finish adding your bank details.

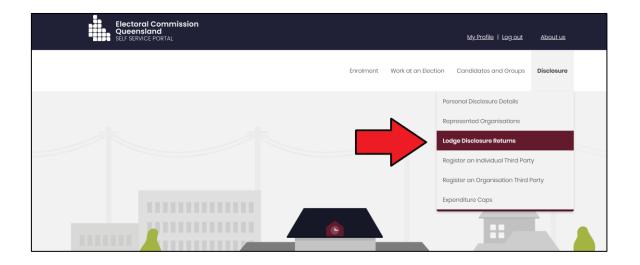
* Name of financial institution:	Westpac					
* Name of account:	Jayne's Flow	DIS				
* BSB Number:	034		002			
* Account Number:	000123456					
oad Signed Document						
Name					Form Type	
nisation Third Party Bank Details.pdf					Campaign account	details - Third parties

8. Congratulations on registering your third party and adding your dedicated campaign bank account details!

5. Logging into EDS

Once you have registered in the Self Service Portal (SSP) (see <u>section 3</u>), you can log into the Electronic Disclosure System (EDS) at any time by using the following instructions.

 When logged into SSP (<u>selfserv.elections.qld.gov.au</u>), choose the **Disclosure** dropdown menu in the upper right corner then select **Lodge Disclosure Returns**.



2. The first time you access EDS, you will be asked to consent to share your details with the ECQ. Tick the box and click **Continue**.

Queensland Government Digital ID Exchange
Consent to share your details To continue, you'll need to give your consent to share the following details from your digital identity with the Electoral Commission of Queensland's Self Service Portal service.
Your digital identity details Email address test@email.com These details are from your digital identity. If they are incorrect, please update them with your <u>digital identity provider</u> .
t consent to sharing these details with the Electoral Commission of Queensland's Self Service Portal service By giving consent you agree to our <u>terms of use and privacy statement</u> .
Cancel Continue

3. You will now see the main page of EDS.

🖪 Returns 🛛 🗸														
My Submissions	Recipient Sub											±	Lodge return	
My Mentions	View or amend lodged returns, lodge another return.													
Periodic Returns	MY RECIPIENT SUBMIS	SSIONS	MY DONOR SUBMI	SSIONS	MY LOAN SUBMISSIO	ONS	MY EXPENDITUR	E SUBMISSION	45					
Lodge return	Search			Q	Complete Status: all	Ŧ	Revision Status:	all 🔹	Status: all	*	True Source: all	*	Apply	
My Pending Submissions														
	Donor type: all	* Re	cipient type: all	٣	Late Status: all	٣	Gov Level: all	٣	Min amount		Max amount		Clear filters	
My Pending Mentions	From	то		8	Election periods: all			Calendar Base	d Reporting Period: all	*	Political Donation: all			
Drafts	Electoral committee: all	*												
Reports														
🗍 Gift Map	Status \$	Date G	ift Made \$		Type \$		Donor \$	Recei	ver \$	Amour	it ¢	Is Politica	al? \$	Action
≡ Expenditure Table	Show 25 V App	sly					showing	0-0 of 0 items					•	< 1 :
9 Historical Data														

You can also access EDS directly at <u>disclosures.ecq.qld.gov.au</u>. Choose Login/Register in the top right-hand corner.



5. Log into EDS using your QDI email address and password.

Continue Event tays and count?	
Don't have an account? Sign up	

6. If you haven't accessed EDS before, you will see the same consent screen pictured in step 2. Otherwise, the main page of EDS will appear.

Returns	is v																
My Subr	missions	Recipient Su												±		Lodge return	
My Ment	itions	View or amend lodged returns, lodge another return.															
Periodic	: Returns	MY RECIPIENT SUBMI	5510	NS MY DONOR SUBMIS	SIONS	MY LOAN SUBMISSIONS		MY EXPENDITU	IRE SUBMISSIO	DN:	s						
Lodge re	return	Search			Q	Complete Status: all	Ŧ	Revision Statu	s: all 🔹		Status: all	Ŧ	True Source: all			Apply	
My Pend Submiss		Donor type: all	Ŧ	Recipient type: all	Ŧ	Late Status: all	Ŧ	Gov Level: all	*		Min amount		Max amount			Clear filters	
My Pend Mention		From	m	То		Election periods: all		v	Calendar Bas	ed	Reporting Period: all	¥	Political Donation: all				
Drafts		Electoral committee: all	Ŧ														
Reports	s																
🗊 Gift Ma	ab.	Status \$	Da	te Gift Made \$		Type ¢		Donor \$	Rece	eiv	rer ¢	Amour	t ¢	Is Polit	ical? \$		Actions
≡ Expend Table	diture	Show 25 v Apply							showing 0-0 of 0 items							•	1 >
ී Historic	cal Data																

Electronic Disclosure System – User Guide Page **31**

6. Disclosing gifts made

A person or organisation that makes a gift of \$500 or more to or for the benefit of a candidate, a group of candidates, a registered political party or another third party must lodge a return with the ECQ within 7 business days.

Gifts are cumulative. It does not matter if a gift was made in small amounts or all at once. Once the threshold of \$500 is met, all previous and future gifts to the same election participant must be disclosed.

To lodge a return for a gift made to a participant in a local government election, please use the following instructions.

1. Begin lodging a return by choosing the maroon **Lodge return** button in the upper right corner of EDS.

						John S 123.45	mith 6.78.90
						Lodge return	
ISSIONS							
ion Status: all	٣	Status: all	Ŧ	True Source: all	Ŧ	Apply	
Status: all	٣	Gov Level: all	Ŧ	Min amount		Clear filters	
on periods: all		*	Calendar Based R	eporting Period: all	Ŧ		
	Donor \$		Receiver \$		Amount \$		Actions

2. Under Type of Obligation, select Local Government.

Lodge a return Choose the type of return you would like to lodge			
1. TYPE OF OBLIGATION	2. LODGE AS	3. LODGE A RETURN	
		al Government	State Government

3. If you are lodging a return as an individual, choose **Donor/Third Party – Individual**.

If you are lodging on behalf of an organisation, choose **Donor/Third Party – Organisation**.

Lodge a retu Choose the type of retu	JTN um you would like to lodge	
1. TYPE OF OBLIGATIO	DN: LOCAL GOVERNMENT 2. LODGE AS 3. LODGE A RETURN	
	Donor/Third Party - Individual	Donor/Third Party - Organisation

4. Choose the **Lodge** button under Reporting gifts/donations made.

Lodge a return	Lodge a return
Choose the type of return you would like to lodge	Choose the type of return you would like to lodge
1. TYPE OF OBLIGATION: LOCAL GOVERNMENT 2. LODGE AS: DONOR/THIRD PARTY - 1	1. TYPE OF OBLIGATION: LOCAL GOVERNMENT 2. LODGE AS: DONOR/THIRD PARTY -
Individual	Organisation
Reporting gifts/donations made	Reporting gifts/donations made
Lodge Learn more	Lodge

5. Your details will be pre-filled. Select the gift type using the **I am** reporting dropdown menu (e.g., a gift).

Individu Reporting gifts/ Local	donations made		
Your details			
Name*			Address*
John Smith			1 Test St, Brisbane QLD 4000
I am reporting	a gift	+ made to +	
	a gift		
	a gift-in-kind		
	a fundraising contribution		
	another type of gift		

6. Choose who you or your organisation made the gift to (e.g., a local candidate or a registered political party).

Individu Reporting gifts/ Local	al donations made		
Your details			
Name*			Address*
John Smith			1 Test St, Brisbane QLD 4000
I am reporting	a gift	 made to - a local candidate a group of candidates a registered political party another person another organisation 	

7. Complete all mandatory fields.

Name of candidate * BOBBY BALSTON		9	Local Group: (Not a Member of	of a Group)
DODDT BALSTON		0	(Not a Member o	a Goup)
Gift Particulars				
Description of Gift * 🕜		Amount* 0		
Monetary Donation			750.00	
Date made *	Event*			
25/07/2023	Please select an event			

Additional gifts can be disclosed in the same return by using the dropdown menus at the bottom of the page and repeating the steps above.

8. You can save a draft copy of your return at any time by selecting Save draft.

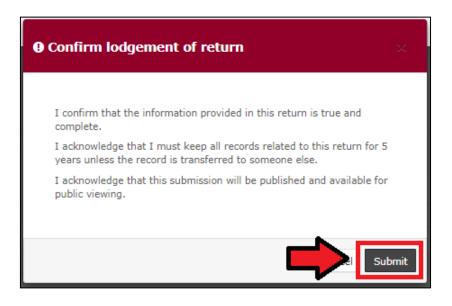


You can access your draft returns by choosing Drafts in the side menu.

9. Choose the **Submit** button to lodge your return.



10. Choose **Submit** again to confirm the information in your return is correct. If you are making a gift of over \$1000 (cumulative) to a registered political party, please see the note at the end of this section.



11. Your return will appear in your My Donor Submissions page as well as on the public Gift Map and Reports pages.

į.	ECQ												hn Smith 31.242.18.28
	Returns v My Submissions My Mentions	Donor Submissions View or amend lodged returns, lodge									±	Lodge return	
	Periodic Returns	HY RECIPTENT SUBHISSIONS HY DANK SUBHISSIONS HY LAAN SUBHISSIONS HY EXPENDITURE SUBHISSIONS											
	Lodge return My Pending Submissions My Pending Mentions Drafts Reports	Search Min amount	Max amount	Q	Complete Status: all Source type: all From	•	Revision Status: all Enabling Gift: all To	•	Status: all	True Source: all Gov Level: all *	•	Apply Clear filters	
=	Gift Map Expenditure	Status ‡	Date Gift Made ≎			Type \$	Donor \$		Receiver \$		Amount	•	Actions
	Table Historical Data	UNREC	A 01-12-2019 By John Smith			Gift	John Smith		Bob Flower		\$1,000.00		Actions +
0	Help Centre 🗸	Show 25 ¥ Apply					showing 1-1 of 1 item	5					< 1 >

If the recipient is required to lodge a corresponding return, the status of your return will appear as 'UNREC' ('Unreconciled'). Otherwise, the status of your return will appear as 'NCR' ('No Corresponding Return') to signify that a corresponding return from the recipient is not required.

NOTE: If you are making a gift to a registered political party of over \$1,000, an additional box will pop up before the confirmation box.

• Additional disclosure requ	irement	×						
party during a calendar reporting pe July to 31 December, of each year)	Donors who make gifts of \$1,000 or more to a registered political party during a calendar reporting period (1 January to 30 June, or 1 July to 31 December, of each year) are required to give an additional return under the Electoral Act 1992. Click here for further information.							
Affected Political Party : • Your Political Party here	(QLD)							
	I	ок						

Those who make gifts to a registered political party of over \$1000 (cumulative within a reporting period) must lodge a second return in EDS under the *Electoral Act 1992*. You can choose the link in the pop up box to <u>view the instructions</u>.

7. Disclosing electoral expenditure incurred

Registered third parties and donors (or those who should be registered) who incur electoral expenditure totalling \$500 or more are required to disclose the details of the expenditure in a return.

Electoral expenditure can be disclosed individually (see <u>section 7.1</u>) or using a bulk upload spreadsheet (see <u>section 7.2</u>).

Note: use the bulk upload spreadsheet for disclosing many expenditure items in one transaction.

To lodge a return for electoral expenditure in EDS, please use the following instructions. You can access EDS by logging into SSP as above then choosing **Lodge Disclosure Returns** in the upper righthand corner or by visiting <u>disclosures.ecq.qld.gov.au</u> and choosing login in the upper righthand corner. You will use the same QDI username (email address) and password as you use for SSP.

When you are logged into EDS, you will see the below screen. To begin lodging a return, choose the maroon **Lodge return** button in the upper right corner.

Returns ~	Recipient Su		issions s. lodge another return.							Б		A	Lodge return
My Mentions													
Periodic Returns	MY RECIPIENT SUB	MISSIO	NS MY DONOR SUBM	ISSIONS	5 MY LOAN SUBMISSI	ONS	MY EXPENDITUR	E SUBMISSION	s		,		
Lodge return	Search			Q	Complete Status: all		Revision Status:	all 🔹	Status: all	*	True Source: all		Apply
My Pending Submissions	Donor type: all		Recipient type: all		Late Status: all		Gov Level: all	*	Min amount		Max amount		Clear filters
My Pending Mentions	From	m	То	m	Election periods: all		•	Calendar Based	I Reporting Period: all	•	Political Donation:	all 🔹	
Drafts	Electoral committee: all												
Reports													
Gift Map	Status \$	Da	ate Gift Made \$		Type ≎		Donor ‡	Receiv	rer \$	Amoun	it ¢	Is Political? \$	Act
Expenditure Table	Show 25 👻 Apply					showing 0	-0 of 0 items					< 1	
Historical Data													
Help Centre 😔													

7.1 Disclosing electoral expenditure individually

To lodge a return for individual items of electoral expenditure, please use the following instructions.

1. Under Type of Obligation, select Local Government.

Lodge a return Choose the type of return you would like to lodge							
1. TYPE OF OBLIGATION	2. LODGE AS	3. LODGE A RETURN					
		al Government	State Government				

2. If you are lodging a return as an **individual**, choose **Donor/Third Party – Individual**.

If you are lodging on behalf of an **organisation**, select **Donor/Third Party – Organisation**.

Lodge a return Choose the type of return you would like to lodge							
1. TYPE OF OBLIGATIO	1. TYPE OF OBLIGATION: LOCAL GOVERNMENT 2. LODGE AS 3. LODGE A RETURN						
	Donor/Third Party - Individual	Donor/Third Party - Organisation					

3. On the Lodge a Return page, select the **Lodge** button in the Individual (or) Organisation: Reporting electoral expenditure incurred box.

A	
Individual	Organisation
Reporting electoral expenditure incurred	Reporting electoral expenditure incurred
Lodge	Lodge
Learn more	Learn more

4. In the + Add new item dropdown menu, choose **Electoral expenditure**.

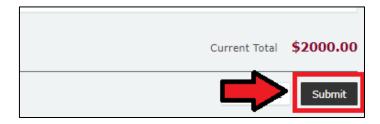
Individual Reporting electoral expenditure incurred Local	
Your details	
Name*	Address*
John Smith	1 Test St, Brisbane QLD 4000
+ Add new item - Electoral expenditure	

5. Please complete all mandatory fields (marked with a red asterisk).

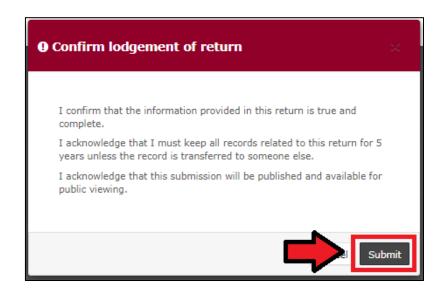
Electoral expenditure								
Supplier name*								
Street*	Suburb*	State*	Postcode*					
		Please select 🔻						
Expenditure Particulars								
Description of goods or services®		Purpose of the expenditure* 🚱						
Amount* 🚱								
0								
Date of expenditure* 🚱 Event*								
dd/mm/yyyy Please select	*							
Was the expenditure incurred to benefit/support or oppose a particular candidate, group of candidates, or political party in the election?* Ves No								
Was the expenditure incurred to support or oppose an issue at the election?" Ves No								

You can disclose additional items of electoral expenditure in the same return by clicking the **+ Add new item** button at the bottom of the page and repeating the steps above.

- 6. A draft of your return can be saved at any time but choosing the **Save Draft** button. Your previously saved drafts can be found under 'Drafts' in the side menu.
- 7. Choose Submit to lodge your return.



8. Choose **Submit** again to confirm the information contained in the return is correct.



 The electoral expenditure will display on the Recipient Submissions page under the My Expenditure Submissions tab, as well as on the public Expenditure Table and Reports pages.

Electoral expenditure **Status** will display as EXP (expenditure) to signify that electoral expenditure has been disclosed.

ECQ								John Smith 123.456.78.90
Returns v My Submissions My Mentions	Expenditure So View or amend lodged return						🛎 Lodge i	return
Periodic Returns	MY RECIPIENT SUBMISS	IONS MY DONOR SUBMISSIO	IS MY LOAN SUBMISSIONS MY EXP	PENDITURE SUBMISSIONS				
Lodge return	Search		Q Complete Status: all	* Revision Status: all	* Status: all	* Participant: all	× A	pply
My Pending Submissions			Late Status: all	 Min amount 	Max amount	From	Clear	r filters
My Pending Mentions	То	m						
Drafts								
Reports	Status \$	Submitted \$	Date Expenditure Incurred 🕏	Participa	ant \$	Incurred by \$	Amount \$	Action
Gift Map	EXP	19-12-2019	01-12-2019 By John Smith	Third Par	rty Individual	John Smith	\$2,000.00	Actions
Expenditure Table	Show 25 ¥ Apply			showing 1-1 of 1 items				< 1
Historical Data								
Help Centre 🗸 🗸								
Support								
FAQ								

7.2 Disclosing electoral expenditure using a bulk upload spreadsheet

To lodge a return for multiple items of electoral expenditure using a bulk upload spreadsheet, please use the following instructions.

1. On the Type of obligation page, select **Local Government**.

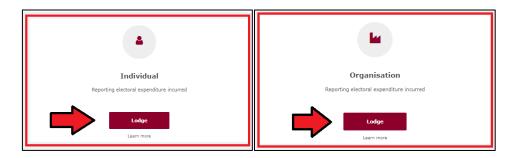
Lodge a return Choose the type of return you would like to lodge							
1. TYPE OF OBLIGATION	2. LODGE AS	3. LODGE A RETURN					
		Cal Government	State Government				

2. If you are lodging a return as an **individual**, choose **Donor/Third Party – Individual**.

If you are lodging on behalf of an **organisation**, select **Donor/Third Party – Organisation**.

Lodge a return Choose the type of return you would like to lodge							
1. TYPE OF OBLIGATION: LOCAL GOVERNMENT 2. LODGE AS 3. LODGE A RETURN							
Donor/Thire	A Party - Individual	Donor/Third Party - Organisation					

 On the Lodge a Return page, select the Lodge button in the 'Individual (or) Organisation: Reporting electoral expenditure incurred' box.



To enter multiple expenditure items at once, choose +Bulk Upload then select
 Download template from the dropdown menu.

John Smith 123.456.78.90
 + Bulk upload - Download template Upload template

5. Once downloaded, open the Excel file.

Note:

- Google Chrome downloads generally appear in the lower left of the page.
- Internet Explorer downloads generally appear in a pop-up box.
- Apple Safari downloads are available in the download icon in the lower right of the screen.
- 6. When you have the excel file open, be sure to **Enable Editing** then enter mandatory fields, such as supplier name and address, description of goods or services, purpose of expenditure, amount and date.
 - Be sure to enter data from the top row. Leaving the top rows blank may cause errors when you upload the template to your return.
 - Please do not change, add or remove any of the spreadsheet's headings or columns. The template will not upload properly if these are changed. This

includes wording pasted from a different document – it must match the options available from any drop-down lists in the template (e.g. State).

• Country is only required for overseas addresses.

	А	В	с	D	E	F	G	н	I I	J
1			Su	oplier						
2	Name	Street	Suburb	State	Postcode	Country	Date of expenditure	Amount	Description	Purpose
3 Prin	nters R Us	1 Supplier St		OLD	4000	country	1/12/2019	2000.00	Printing of 10,000 x DL flyers	To promote my candidacy and my
	age Folio	1 Aukland St	Aukland CBD, Aukland	Overseas	1010	New Zealand	15/12/2019		Social media promotion	To boost posts on my Visage Folio
		1 Central St	Brisbane	QLD	4000		16/12/2019	60.00	Production of 2 x t-shirts displayin	To produce t-shirts to be worn by o
6	~									
8	$\overline{}$									
9										
11										
12										

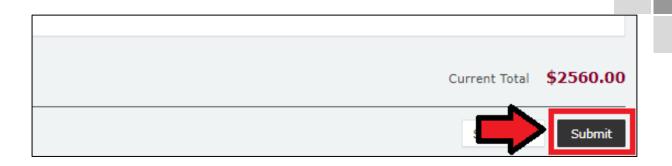
- 7. Once you have entered all expenditure items into the spreadsheet, save the file to a safe location on your device.
- When you're ready to upload the spreadsheet, navigate back to 'Lodge your return' and choose + Bulk upload. You can then select Upload template from the dropdown menu.



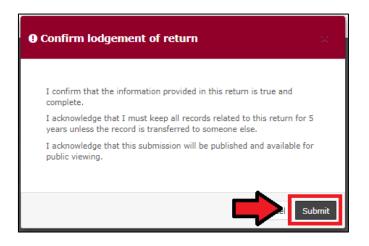
- 9. Select the file to upload and then select Next.
- 10. A draft copy of your return can be saved at any time by choosing the **Save Draft** button.

You can access your draft returns by opening **Drafts** from the left-hand menu.

11. Select the **Submit** button to lodge your return.



12. Choose **Submit** again to confirm the information provided in the returns is accurate.



13. The electoral expenditure items will display on the Recipient Submissions page under the My Expenditure Submissions tab, as well as on the public Expenditure Table and Reports pages.

Note: electoral expenditure **Status** will display as EXP (meaning expenditure) to signify that electoral expenditure has been disclosed.

ECQ												hn Smith 23.456.78.90
Returns My Submissions My Mentions	Expenditure Su View or amend lodged returns									*	Lodge return	
Periodic Returns	MY RECIPIENT SUBMISSIO	MY DONOR SUBMISSIONS	MY LO	AN SUBMISSIONS MY EXPE	NDITUR	E SUBMISSIONS						
Lodge return My Pending	Search		۹	Complete Status: all	*	Revision Status: all	•	Status: all *	Participant: all		Apply	
Submissions				Late Status: all	÷	Min amount		Max amount	From		Clear filters	
My Pending Mentions	То	8										
Drafts												
Reports	Status \$	Submitted \$	Date E	Expenditure Incurred \$		Particip	pant \$	\$	Incurred by \$		Amount \$	Action
Gift Map	EXP	19-12-2019	01-06- By John			Third Par	arty In	dividual	John Smith		\$500.00	Actions
Expenditure Table	EXP	19-12-2019	12-06-	2019		Third Par	arty In	dividual	John Smith		\$60.00	Actions
Historical Data			By John 15-05-									
Help Centre	EXP	19-12-2019	By John			Third Par	arty In	idividual	John Smith		\$2,000.00	Actions
Support	Show 25 ¥ Apply					showing 1-3 of 3 items						< 1.
FAQ												

8. Disclosing a gift received in EDS

Donors or third parties who receive gifts of \$500 or more are required to disclose the details of the gift in a return if they use it to incur or reimburse political expenditure in a local government election.

Political expenditure includes expenditure incurred in the form of electoral expenditure or gifts made to a participant in the election.

To lodge a return for a gift received, please use the following instructions.

1. Choose Lodge return from the Submissions page in EDS.

				Lodge return
IISSIONS				
sion Status: all	* Status: all	* True Source: all	×	Apply
Status: all	Gov Level: all	 Min amount 		Clear filters
ion periods: all	* Caler	dar Based Reporting Period: all	•	

2. On the Type of Obligation page, choose Local Government.

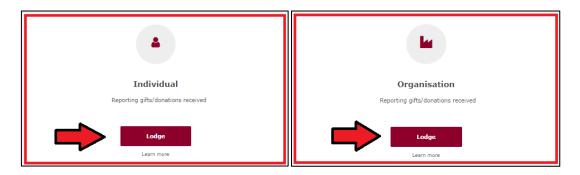


3. If you are lodging a return as an **individual**, choose **Donor/Third Party – Individual**.

If you are lodging on behalf of an **organisation**, select **Donor/Third Party – Organisation**.

Lodge a ret	UFN turn you would like to lodge	
1. TYPE OF OBLIGATIO	ON: LOCAL GOVERNMENT 2. LODGE AS 3. LODGE A RETURN	
	•	
	Donor/Third Party - Individual	Donor/Third Party - Organisation

4. On the Lodge a Return page, select the **Lodge** button in the Individual (or) Organisation: Reporting gifts/donations received box.



5. From the dropdown menu, choose the type of gift received. (e.g., a gift-in-kind or a fundraising contribution)

Individ Reporting a git Local	ual ft (donation) received			
Your details				
Name*			Address*	
John Smith			1 Test St, Brisbane QLD 4000	
I am reporting	a gift a gift-in-kind a fundraising contribution another type of gift	+ received from -		

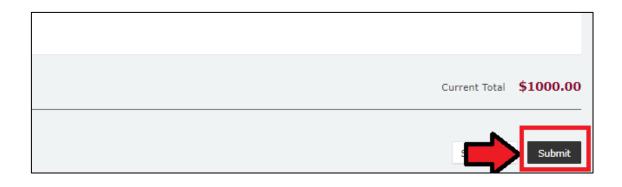
6. Choose the donor type from the **+ received from** dropdown menu.

Individual Reporting a gift (donation) received Local	
Your details	
Name*	Address*
John Smith	1 Test St, Brisbane QLD 4000
I am reporting a gift v	received from - an Individual a Corporation an Unincorporated Association a Trust Fund or Foundation a Registered Industrial Organisation Another type of Entity

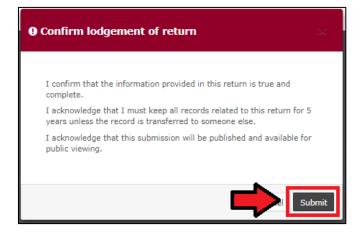
- 7. Enter all mandatory gift reporting information, such as name and address of the entity giving the gift, description of gift received, amount and date made.
 - Depending on the person or entity who gave the gift, you may be required to enter additional information. <u>Fact sheet 11 – Relevant details of gifts and</u> <u>loans</u> has further information about what may be required.
 - Additional gifts can be disclosed by selecting options from I am reporting and + received from and repeating the steps above.

Reporting a Gift received from an individual			
Name * 🕜			
Donny Donor	90		
Street* 🕖	Suburb/Town*	State*	Postcode*
1 Test St	Brisbane	QLD T	4000
Gift Particulars			
Description of Gift Received *	Amount* 🕜	Date made *	
Monetary donation	1000	01/12/2019	
Date gift used 🖗			
11/12/2019			
Event* 🕜			
2020 LG Elections			
Individual's Occupation*			
Doctor			
Is the individual employed, self-employed or otherwise engaged in an industry?*			
Yes No			
Industry*			
Healthcare			
Does the Individual have an interest in a local government matter that is greater than that of other Yes No	persons in the local government area?*		
Is this Individual the <u>source</u> of the Gift ? [*] O Yes No			

 When finished, choose Submit. If you want to complete this return later, you can choose Save Draft at any time. Previously saved drafts can be found under Drafts in the side menu.



9. To confirm the information in your return is correct, select **Submit** again.



10. The gift received will display on the Recipient Submissions page under the My Recipient Submissions tab.

Note: if the gift reported is more than \$500 (cumulative from each donor or singular), the received **Status** will display as UNREC (unreconciled) until donor lodges a corresponding return.

Recipient So		s, lodge another return.										*	Lo	dge return
MY RECIPIENT SUB	MISSIC	MY DONOR SUBM	ISSIONS	MY LOAN SUBMISSI	ONS	MY EXPENDITU	RE SUBMISSIO	NS						
Search			٩	Complete Status: all	٠	Revision Statu	s: all 🔹 🔻	Sta	tus: all	٠	True Source: all	,		Apply
Donor type: all	*	Recipient type: all		Late Status: all	•	Gov Level: all	*	Mir	amount		Max amount			Clear filters
From	8	То	=	Election periods: all			Calendar Base	ed Rep	orting Period: all		Political Donation: all	,		
Electoral committee: all	*													
Status ≎	9	Date Gift Made \$		Туре ≎		Dor	or ¢		Receiver \$		Amount \$	Is	Political? \$	Action
UNREC		17-07-2023 By IMARI JAYNES		Gift		GI J	oe		INARI JAYNES		\$500.00	-		Actions
UNREC		20-07-2023 Iy INART JAYNES		Fundraising Contribution		Bart	ile Jackson		INARI JAYNES		\$750.00	-		Actions
Show 25 ¥	Apply					choulo	1-2 of 2 items							< 1

9. Submitting an election summary return

Donors and third parties are required to lodge an election summary return within 15 weeks of election day if they:

- make gifts of \$500 or more to a local government election participant
- receive gifts of \$500 or more that enable them to incur political expenditure
- are registered as a third party for the election.

Political expenditure includes expenditure incurred in the form of electoral expenditure or gifts made to a participant in the election.

In this return, you are required to disclose the total value of any gifts you made, the total value of any gifts you received, and the total number of entities that made those gifts. For registered third parties, you are also required to disclose the total value of electoral expenditure you incurred.

Unregistered third parties will find instructions for submitting an election summary return on the next page. Registered third parties can proceed to <u>section 9.2</u>.

Important: Prior to submitting your election summary return, you must lodge a separate return in EDS for:

- each gift of \$500 or more (cumulatively) you made to an election participant during the election (see <u>section 6</u>)
- each amount of electoral expenditure you incurred for the election (see section 7)
- each gift of \$500 of more (cumulatively) you received and used for political expenditure (see <u>section 8</u>).

9.1 Submitting an election summary return as an unregistered third party

To lodge your election summary return, please use the following instructions.

1. From the My Submissions page of the EDS, choose Lodge Return.

Returns										_			
My Submissions	Recipient Su									- 6		_ ▲	Lodge return
My Mentions	View or amend lodged r	eturns	, lodge another return.										
Periodic Returns	MY RECIPIENT SUBM	ISSIO	NS MY DONOR SUBM	ISSIONS	MY LOAN SUBMISSI	ONS	MY EXPENDITU	RE SUBMISSIC	INS		ļ		
Lodge return	Search			Q	Complete Status: all		Revision Status	all •	Status: all		True Source: all		Apply
My Pending Submissions	Donor type: all		Recipient type: all		Late Status: all		Gov Level: all		Min amount		Max amount		Clear filters
My Pending Mentions	From		Та	m	Election periods: all		•	Calendar Bas	ed Reporting Period:	all •	Political Donation:	all 🔹	
Drafts	Electoral committee: all	•											
Reports													
Gift Map	Status \$	Da	te Gift Made \$		Type \$		Donor \$	Rece	iver \$	Amour	t o	Is Political? \$	Actions
Expenditure Table	Show 25 🗸 A	pply					showing	0-0 of 0 items					< 1 >
Historical Data													
Help Centre -													

2. On the Type of Obligation page, select Local Government.

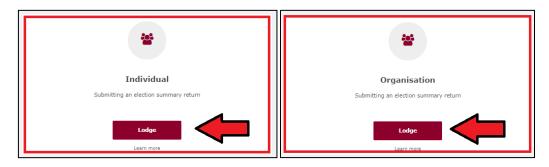
	Lodge a return Choose the type of return you would like to lodge							
1. TYPE OF OBLIGATION	2. LODGE AS	3. LODGE A RETURN						
_		al Government	State Government					

3. If you are lodging a return as an **individual**, choose **Donor/Third Party – Individual**.

If you are lodging on behalf of an **organisation**, select **Donor/Third Party – Organisation**.

Lodge a retu Choose the type of retu	I rn you would like to lodge	
1. TYPE OF OBLIGATIO	N: LOCAL GOVERNMENT 2. LODGE AS 3. LODGE A RETURN	
	Donor/Third Party - Individual	Donor/Third Party - Organisation

4. On the Lodge a Return page, select the **Lodge** button in the Individual or Organisation Submitting an election summary return box.



5. In the **Disclosure period dropdown menu**, choose the local government election for which you're filing the summary return. The Return period commences and Return period concludes fields will automatically fill in the appropriate dates.

Individual		
Submitting an election summary return		
Local		
Your details		
Name*	Address *	
ALLIE ASSAF	14 ORANGE ST, WEST END, QLD, 4101	
Disclosure period		
Disclosure period *	Return period commences	Return period concludes
Transfer to Parista		

- 6. If your third party received no gifts, proceed to step 8. Otherwise continue to step 7.
- 7. The Return Summary section includes a summary of all the gifts you received for the election that were used to incur political expenditure.

The Amount and Gifts Reported fields will display the total amount and number of any gifts that you have already reported in EDS using the instructions in <u>section 8</u>.

Return summary	
Gifts Received	0
Amount \$1,000.00	
Gifts Reported 1	VIEW >

The gifts you have already reported in EDS can be reviewed by selecting the **View** button.

Return summary	
Gifts Received	Ø
Amount \$1,000.00	
Gifts Reported 1	VIEW>

The **Number of Entities that made Gifts** field is prefilled based on any gifts that you have already reported in EDS.

Gifts Received	0
Amount \$1,000.00	
Gifts Reported	VIEW >
Number of Entities that made Gifts 1	Ø
Unreported Amounts Under Threshold \$0.00	Ø
Total Gifts Received \$1,000.00	

You should update this field to reflect the total number of entities that made gifts to your third party during the disclosure period. This includes any entities that made gifts of less than \$500.

Gifts Received	0
Amount \$1,000.00	
Gifts Reported 1	VIEW >
Number of Entities that made Gifts 20	Ø
Unreported Amounts Under Threshold \$0.00	Ø
Total Gifts Received \$1,000.00	

The **Unreported Amounts Under Threshold** field is also editable, and should be updated with the total value of any gifts that you received of less than \$500 that have not already been reported in EDS.

Gifts Received	0
Amount \$1,000.00	
Gifts Reported 1	VIEW >
Number of Entities that made Gifts 20	0
Unreported Amounts Under Threshold \$850	Ø
Total Gifts Received \$1,850.00	

For example: You received a \$1,000 gift from a donor, which you used to incur political expenditure for the election. You have already reported this gift in EDS in a separate return (as in <u>section 8</u>). This gift will appear

automatically in the Amount and Gifts Reported fields of your election summary return.

However, you also received several smaller gifts from 19 other donors which totalled \$850. In the **Number of Entities that made Gifts** field, you will need to update the number from 1 to 20. In the **Unreported Amounts Under Threshold** field, you will need to update the amount from \$0.00 to \$850.00.

The **Total Gifts Received** field should reflect the total amount of gifts you received that were used to incur political expenditure for the election. It is calculated based on the sum of the **Amount** and the **Unreported Amounts Under Threshold**.

Gifts Received	Ø
Amount \$1,000.00	
Gifts Reported 1	VIEW >
Number of Entities that made Gifts 20	Ø
Unreported Amounts Under Threshold \$850	Ø
Total Gifts Received \$1,850.00	

- If you did not make any gifts to other participants in the election, go to step 10.
 Otherwise, please continue to step 9.
- 9. The Return Summary section includes a summary of all the gifts you made to participants in the election.

The Amount and Gifts Reported fields will display the total amount and number of any gifts that you have already reported in EDS using the instructions in <u>section 6</u>.

Gifts Made		0
Amount \$1,000.00		
Gifts Reported 1		VIEW >
Total Gifts Made \$1,000.0	D	

You can review gifts already reported in EDS by clicking the View button.

Gifts Made	0
Amount \$1,000.00	
Gifts Reported	
Total Gifts Made \$1,000.00	

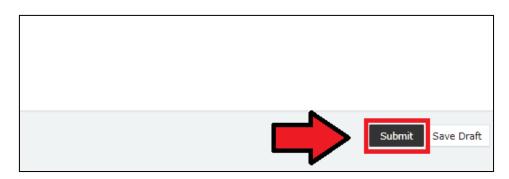
The Total Gifts Made field should reflect the total amount of gifts you made to participants in the election.

10.A draft copy of the election summary return can be saved at any time by choose **Save Draft**.

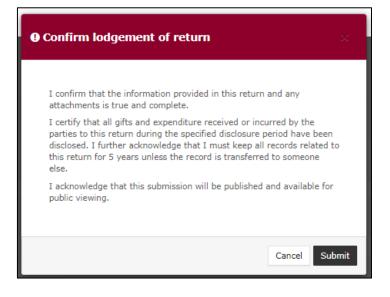


Your draft returns are accessible by choosing **Drafts** from the sidebar.

11. Select **Submit** to lodge the return.



12. Choose **Submit** again to confirm the information contained in the return is correct.



13. Your return will appear in your Periodic Returns page, as well as on the public Reports page.

9.2 Submitting an election summary return as a registered third party

To lodge your election summary return, please use the following instructions.

1. From the My Submissions page of the EDS, choose Lodge Return.

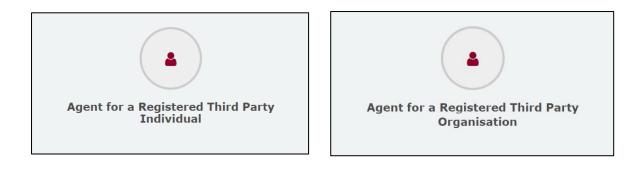
Returns ~																
My Submissions	Recipient Su										- 62		4		Lodge return	
My Mentions	View or amend lodged	returns	s, lodge another return.											_		
Periodic Returns	MY RECIPIENT SUBP	415510	NS MY DONOR SUBMI	SSIONS	MY LOAN SUBMISSIO	INS	MY EXPENDITU	RE SUBMIS	SION	IS						
Lodge return	Search			Q	Complete Status: all		Revision Status	: all		Status: all		True Source: all		-	Apply	
My Pending Submissions	Donor type: all		Recipient type: all		Late Status: all		Gov Level: all			Min amount		Max amount		1	Clear filters	
My Pending Mentions	From	m	То	m	Election periods: all		•	Calendar	Base	J Reporting Period: all		Political Donation:	all	*		
Drafts	Electoral committee: all															
Reports																
Gift Map	Status ©	Da	te Gift Made #		Type ©		Donor 0	16	teceis	ver ¢	Amoun	t 0	Is Poli	itical? 0		Actions
Expenditure Table	Show 25 🗸 🗸	Apply					showing	0-0 of 0 ite	ms						<	1 >
Historical Data																
Help Centre -																

2. On the Type of Obligation page, select Local Government.



 If you are lodging as a or on behalf of a registered third party individual, select Agent for a Registered Third Party Individual.

If you are lodging on behalf of an **organisation**, select **Agent for a Registered Third Party Organisation**.



 On the Lodge a Return page, select the Lodge button in the Individual or Organisation Submitting an election summary return box.

*	*
Agent for a Registered Third Party Individual	Agent for a
Submitting an election summary return	Registered Third Party Organisation
	Submitting an election summary return
Lodge	Lodge
Learn more	Learn more

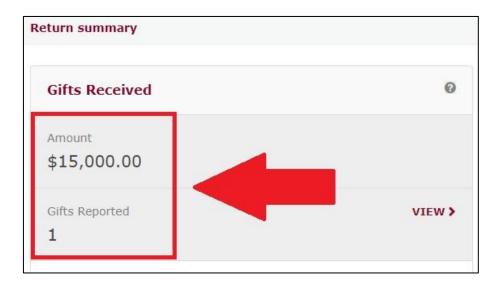
5. In the **Disclosure period dropdown menu**, choose the local government election for which you're filing the summary return. The Return period commences and Return period concludes fields will automatically fill in the appropriate dates.

Agent full name*	Individual *
AVELON WEBB-MOLE	AVELON WEBB-MO
Address *	
Address	
4 UNICORN ST, CARSELDINE, QLD, 4034	
4 UNICORN ST, CARSELDINE, QLD, 4034	
4 UNICORN ST, CARSELDINE, QLD, 4034	Return period comm

6. If your third party received no gifts, proceed to step 8. Otherwise continue to step 7.

7. The Return Summary section includes a summary of all the gifts you received for the election that were used to incur political expenditure.

The Amount and Gifts Reported fields will display the total amount and number of any gifts that you have already reported in EDS using the instructions in .



The gifts you have already reported in EDS can be reviewed by selecting the **View** button.



The **Number of Entities that made Gifts** field is prefilled based on any gifts that you have already reported in EDS.

eturn summary	
Gifts Received	0
Amount	
\$15,000.00	
Gifts Reported	VIEW >
1	
Number of Entities that made Gifts	0
1	
Unreported Amounts Under Threshold	0
\$0.00	
Total Gifts Received	
\$15,000.00	

Update this field to reflect the total number of entities that made gifts to your third party during the disclosure period. This includes any entities that made gifts of less than \$500.

Gifts Received	6
Amount	
\$15,000.00	
Gifts Reported	VIEW
1	
Number of Entities that made Gifts	(
15	
Unreported Amounts Under Threshold	
\$2,500	

The **Unreported Amounts Under Threshold** field is also editable, and should be updated with the total value of any gifts that you received of less than \$500 that have not already been reported in EDS.

For example: You received a \$15,000 gift from a donor, which you used to incur political expenditure for the election. You have already reported this gift in EDS in a separate return (as in <u>section 8</u>). This gift will appear automatically in the Amount and Gifts Reported fields of your election summary return.

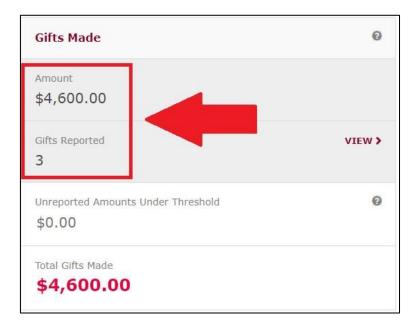
However, you also received several smaller gifts from 14 other donors which totalled \$2,500. In the **Number of Entities that made Gifts** field, you will need to update the number from 1 to 15. In the **Unreported Amounts Under Threshold** field, you will need to update the amount from \$0.00 to \$2,500.00.

The **Total Gifts Received** field should reflect the total amount of gifts you received that were used to incur political expenditure for the election. It is calculated based on the sum of the **Amount** and the **Unreported Amounts Under Threshold**.

Gifts Received	0
Amount \$15,000.00	
Gifts Reported	VIEW >
Number of Entities that made Gifts 15	0
Unreported Amounts Under Threshold \$2,500	0
Total Gifts Received \$17,500.00	

- If you did not make any gifts to other participants in the election, go to step 10.
 Otherwise, please continue to step 9.
- 9. The Return Summary section also includes a summary of all the gifts you made to participants in the election.

The Amount and Gifts Reported fields will display the total amount and number of any gifts that you have already reported in EDS using the instructions in <u>section 6</u>.



You can review gifts already reported in EDS by clicking the View button.

Gifts Made	0
Amount \$4,600.00	
Gifts Reported	VIEW >
Unreported Amounts Under Threshold \$0.00	0
Total Gifts Made \$4,600.00	

The **Unreported Amounts Under Threshold** field is editable. This field should be updated with the total value of any gifts that you made of less than \$500 that have not already been reported in EDS

Gifts Made	0
Amount \$4,600.00	
Gifts Reported	VIEW >
Unreported Amounts Under Threshold \$600	•
Total Gifts Made \$5,200.00	

For example: the registered third party has lodged returns in EDS for 3 gifts to other election participants totalling \$4,600. They also have made several smaller gifts to election participants which have not been reported in EDS. The **Unreported Amounts Under Threshold** field has been updated from \$0.00 to \$600.

The Total Gifts Made field should reflect the total amount of gifts you made to participants in the election. It is comprised of the Amount field plus the Unreported Amounts Under Threshold field.

Gifts Made	0
Amount \$4,600.00	
Gifts Reported	VIEW >
Unreported Amounts Under Threshold \$600	Ø
Total Gifts Made \$5,200.00	

10. The Return Summary section includes a summary of all electoral expenditure that you incurred for the election.

The Amount and Expenditures Reported fields displays the total amount and number of any items of electoral expenditure that you have already reported in EDS using the instructions in <u>section 7</u>.



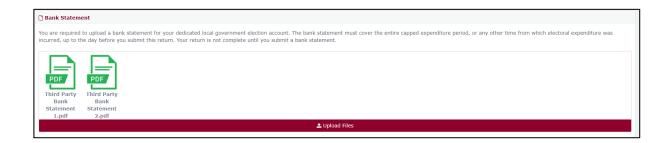
You can review any expenditure that you have already reported in EDS by clicking the **View** button.

Electoral Expenditure Incurred	0
Amount \$10,000.00	
Expenditures Reported	VIEW >
Total Expenditure Incurred \$10,000.00	0

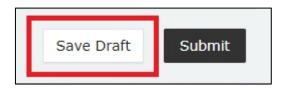
The Total Expenditure Incurred field should reflect the total amount of electoral expenditure that your third party incurred for the election.

Electoral Expenditure Incurred	0
Amount \$10,000.00	
Expenditures Reported	VIEW >
Total Expenditure Incurred \$10,000.00	0

11. Under the **Bank Statement** section, select **Upload Files** to upload the bank statement for your dedicated campaign bank account. Multiple files can be uploaded by holding down your **Ctrl** button or by selecting **Upload Files** for each file.



12. A draft copy of the election summary return can be saved at any time by choose **Save Draft**.

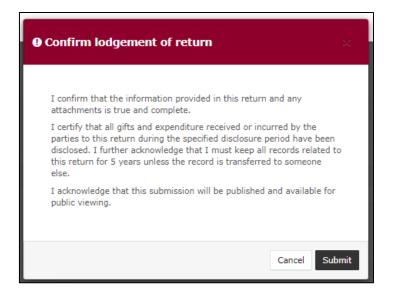


Your draft returns are accessible by choosing **Drafts** from the sidebar.

13. Select **Submit** to lodge the return.



14. Choose **Submit** again to confirm the information contained in the return is correct.



15.Your return will appear in your Periodic Returns page, as well as on the public Reports page.

Periodic Returns Summary	Lodge return								
SUMMARY									
Search	Q	Complete Status: all	Type: all	•	Late Status: all 🔹	From	Apply	1	
To 🗎 Audit Status: All	×	Gov Level: all	Min amount		Max amount	Status: all 🔹	Clear fil	ters	
Election periods: all Calendar Based Reporting Period: all			Participant: all		¥				
Status \$ Type \$ P	articipant \$	For \$	Date Due 🕈	Submitted	Reporting Period \$	Amount Received \$	Amount Paid \$	Actions	
REC O Election Summary Return Re	egistered Third I	Party AVELON WEBB-MOL By AVELON WEBB-MOLE		09/08/2023	14/04/2023 - ESR test ev	ent \$17,500.00	\$15,200.00	Actions -	
Show 25 V Apply			showing 1	-1 of 1 items				< 1 >	

10. Amending a return in EDS

If you have lodged a return in EDS then realised you've made an error or omission, the ECQ can amend the return upon your request.

Existing returns are found under the side menu options:

- My Submissions displays existing gifts and expenditure.
- Periodic Returns displays existing election summary returns.

To request an amended return in EDS, please use the following instructions.

1. Locate the return that you wish to amend from My Submissions or Periodic Returns of EDS. We will be demonstrating on the \$500 gift from GI Joe.

Status \$	Date Gift Made \$	Туре \$	Donor \$	Receiver \$	Amount \$	Is Political? \$	Actions
UNREC	17-07-2023 By INARI JAYNES	Gift	GI Joe	INARI JAYNES	\$500.00	-	Actions -
UNREC	20-07-2023 By INARI JAYNES	Fundraising Contribution	Barbie Jackson	INARI JAYNES	\$750.00	_	Actions -
Show 25	✓ Apply		showing 1-2 of 2 items				< 1 >

2. In the Actions column choose Request to amend from the dropdown menu.

v	Status: all	٣	True Source: all	T	Apply	
r	Gov Level: all	•	Min amount		Clear filters	
	* Ca	lendar Based Re	porting Period: all	¥		
	R	eceiver \$		Amount \$		Actions
	John Smith			\$1,000.00		Actions +
					View Mark gi	ft as returned
						t to amend t to delete

- A box titled Confirm request to amend will pop up requesting a Reason for amending the return (here we have typed 'Entered the wrong date gift was made') and a Description of the change requested (here we have entered 'Please change date from 17/07/2023 to 15/07/2023'.
 - Files can be attached to support your request by selecting Choose
 Files and uploading the files from your computer.

Finally choose the **Request to amend** button to submit the request.

Confirm request to amend	5
Once a return has been lodged it can only be amended by the Electoral Commission of Queensland. You can request to amend the submitted ret but you are required to provide detailed reason for your request as well a detailed description on what has to be changed so ECQ representatives could make a decision on your request and perform the amendment correctly.	
Reason Entered the wrong date gift was made.	
Description Please change date from 17/07/2023 to 15/07/2023	
Attachments Choose files) No file chosen	li
Once your request to amend is submitted there will be no option for you cancel your request - you will have to contact ECQ to reject your request	
Cancel Request to a	amen

 Under My Submissions or Periodic Returns Summary page, the return Status will now display as **Pending**, and the return is temporarily removed from the public Gift Map and Reports pages.

Once the amendment has been processed by ECQ, you will receive an email.

Status \$	Date Gift Made 🕏	Туре \$	Donor \$	Receiver \$	Amount \$	Is Political? \$	Actions
PENDING	17-07-2023 By INARI JAYNES	Gift	GI Joe	INARI JAYNES	\$500.00	-	Actions -
UNREC	20-07-2023 By INARI JAYNES	Fundraising Contribution	Barbie Jackson	INARI JAYNES	\$750.00	-	Actions -
Show 25 🗸 🗸	Apply		showing 1-2 of 2 items				< 1 >

11. Mark a gift as returned in EDS

If you lodged a return in EDS for a gift that has since been given back to the donor, you should mark the gift as returned.

Note: This function can only be used by gift recipients. If a gift you made was returned to you, only the original recipient of the gift can mark it as returned in EDS.

To mark a gift as returned in EDS, please use the following instructions.

- 1. Locate the return for the gift that you wish to mark as returned from the My Submissions page of EDS.
- 2. Find the return you wish to mark as returned (here we will be returning Barbie Jackson's \$750 fundraising contribution).

Status \$	Date Gift Made \$	Type \$	Donor \$	Receiver \$	Amount \$	Is Political? \$	Actions
UNREC	17-07-2023 By INARI JAYNES	Gift	GI Joe	INARI JAYNES	\$500.00	-	Actions -
UNREC	20-07-2023 By INARI JAYNES	Fundraising Contribution	Barbie Jackson	INARI JAYNES	\$750.00	_	Actions -
Show 25	Apply		showing 1-2 of 2 items				< 1 >

3. Under the Actions column select the Actions dropdown menu, and then select Mark gift as returned.

I	 True Source: all 		• Apply			
: all	• Min ar	nount	Clear filters			
v	Calendar Based Reporting Period: all					
	Receiver \$	An	nount \$	Actions		
	John Smith	\$1	000.00	Actions +		
				View		
				Mark gift as returned		
			Request to a			
		Request to dele				

4. In the Confirm to mark gift as returned window, enter Date returned (here we've entered 20/07/2023) and an Explanation for why the gift was returned (here it is 'Barbie is a fictional character and cannot donate.') for your returned gift and then select Mark gift as returned.

Files to support returned gifts can also be attached by selecting **Upload Files** and uploading from your computer.

9 Confirm to mark gift as returned	×
Returned to*	
Barbie Jackson	
Date returned*	
20/07/2023	#
Explanation for why the gift was returned*	
Barbie is a fictional character and can not donate.	
▲ Upload Files	
Cancel Mark gift as	returned

 A returned symbol (O) will appear next to the gift's listing in the My Submissions page of EDS and on the public Gift Map and Reports pages.

Both you and the donor of the gift (if they are registered in the EDS) will receive an email confirming the gift has been marked as returned.

Status \$	Date Gift Made \$	Туре \$	Donor \$	Receiver \$	Amount \$	Is Political? \$	Actions
PENDING O	17-07-2023 By INARI JAYNES	Gift	GI Joe	INARI JAYNES	\$500.00	-	Actions -
UNREC	20-07 By J	Fundraising Contribution	Barbie Jackson	INARI JAYNES	\$750.00	-	Actions -
Show 25 V Ap	ply		showing 1-2 of 2 items				< 1 >