Electronic Disclosure System (EDS) for Donors and Third Parties

FOR STATE GOVERNMENT ELECTIONS AND BY-ELECTIONS

USER GUIDE



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1. Introduction

1.1 Overview of the Act and Regulation

This user guide is intended for donors and other unregistered third parties who are required to comply with the financial disclosure provisions of the *Electoral Act 1992* (the Act) and the Electoral Regulation 2024 (the Regulation). Such provisions include disclosing a gift made to a political party or state candidate or disclosing a gift received that has enabled the donor or third party to incur expenditure for political purposes.

This user guide is NOT intended for third parties who are required to formally register with the Electoral Commission of Queensland (ECQ) for an election. Registration is required if a third party intends to incur more than \$6,000 in electoral expenditure during the capped expenditure period for an election. If you are required to register as a third party, please refer to the <u>EDS User Guide - Registered Third Parties</u> (Individuals and Organisations) found at ecq.qld.gov.au/factsheets.

1.2 Disclaimer

Publications by the ECQ are not intended as a substitute for the Act or Regulation. Donors and third parties are advised to obtain a copy of the Act and Regulation, and if necessary, seek independent legal advice. The Act and Regulation are available online at <u>www.legislation.qld.gov.au</u>.

1.3 Contacting the ECQ

Please contact the ECQ's Funding and Disclosure Unit for general enquiries and assistance. Our details are set out below:

GPO Box 1393
BRISBANE QLD 4001
Level 20, 1 Eagle Street, Brisbane, Queensland
1300 881 665
fad@ecq.qld.gov.au
www.ecq.qld.gov.au

2. Glossary

Please see below for key terms used throughout this user guide and their definitions.

Capped Expenditure Period

For a state general election, the capped expenditure period generally starts on the next business day after the last Saturday in March that is prior to the election day for the general election; and ends at 6pm on election day for the election.

For a by-election, the capped expenditure period begins the day the writ for the election is issued and ends at 6pm on election day.

Refer to state <u>Fact sheet 24 – Expenditure caps for third parties</u> (found at <u>ecq.qld.gov.au/factsheets</u>) for more information on how electoral expenditure caps apply to third parties.

Electoral Expenditure

Electoral expenditure includes any of the following costs relating to a campaign purpose:

- costs of designing, producing, printing, broadcasting or publishing any kind of material for an election including (but not limited to):
 - advertisements broadcast at a cinema, on radio or television or on the internet
 - o direct marketing through the post office or email
 - flyers, billboards, brochures, signs or how-to-vote cards
- distribution costs for election material such as the cost of postage, couriers or sending SMS messages
- costs of opinion polling or research
- fees for contracted services related to an activity mentioned above (e.g., payments for experts or consultants, the provision of data, etc).

Please refer to state government <u>Fact sheet 7 – Definition of electoral expenditure</u> (found at <u>ecq.qld.gov.au/factsheets</u>) for more details.

Expenditure for a Political Purpose

Expenditure incurred for a political purpose includes:

- electoral expenditure
- a gift made to or for the benefit of a political party or candidate in a state election
- a gift made to or for the benefit of another person to enable that person to use all or part of the gift for a purpose mentioned above.

Gift

A gift is defined as the disposition of property, or provision of a service, by a person to another person for no payment of inadequate payment.

Gifts include:

- electoral expenditure gifted to a participant in an election
- uncharged interest or an amount forgiven on a loan
- the part of a fundraising contribution that exceeds \$200
- an amount given to a third party or another donor to enable them to make a gift in support of a candidate or a registered political party.

Gifts do not include:

- property provided under a will
- fundraising contributions of \$200 or less, or the first \$200 of a fundraising contribution that exceeds \$200
- an amount transferred to an individual from funds held jointly by that individual and their spouse
- volunteer labour or incidental use of a volunteer's vehicle or equipment.

Refer to state <u>Fact sheet 5 – Definition of gifts</u>, <u>loans and political donations</u> (found at <u>ecq.qld.gov.au/factsheets</u>) for more information about gifts.

Gifted Electoral Expenditure

A person is taken to have **gifted electoral expenditure** to an election participant if all of the following occurred:

• The expenditure benefited the participant

- The participant authorised or consented to the expenditure or accepted any material that resulted from the expenditure.
- The participant did not receive an invoice or pay for the expenditure within 7 days of any of the above.

Refer to state <u>Fact sheet 34 – Gifted electoral expenditure</u> (found at <u>ecq.qld.gov.au/factsheets</u>) for more information about gifted electoral expenditure.

Loan

A loan is when a person or entity lends money to a candidate by:

- advancing money
- providing credit or another form of financial accommodation
- paying on behalf of the candidate with an obligation for them to repay the amount
- making another transaction that is in effect a loan of money.

Note:

- Money received from financial institutions or by use of a credit card are not considered a loan.
- A loan is considered a gift when it is made for no consideration or inadequate consideration.

Refer to state <u>Fact sheet 5 – Definition of gifts</u>, <u>loans and political donations</u> (found at <u>ecq.qld.gov.au/factsheets</u>) for more information about loans.

Political donation

A political donation is any gift or non-commercial loan given to a registered political party or candidate that is accompanied by a donor statement.

A donor statement is a written document which must:

- be completed by the donor of the gift or loan
- name the election participant given the gift or loan
- state the gift or loan is intended to be used for an electoral purpose
- detail the relevant particulars of the donor of the gift or loan

 be given to the recipient with the gift or loan within 14 days after the gift or loan is made.

Refer to state <u>Fact sheet 5 – Definition of gifts</u>, <u>loans and political donations</u> and <u>Fact</u> <u>sheet 6 – Political donation caps</u> (both found at <u>ecq.qld.gov.au/factsheets</u>) for more details.

Third Party

A third party is an individual or an entity who participates in Queensland state general elections and by-elections, other than a registered political party, an associated entity or a candidate. Donors are considered third parties.

A third party must register with the ECQ if they spend, or someone they authorise spends, cumulatively more than \$6,000 in electoral expenditure during the capped expenditure period for an election.

Refer to state <u>Fact sheet 19 – Funding and disclosure overview for third parties</u> for more information about third parties.

Further information about key terms and definitions can also be found in the <u>Electoral</u> <u>Act 1992</u> and <u>Electoral Regulation 2024</u>.

3. Accessing the Self Service Portal

To access the Electronic Disclosure System (EDS) and lodge returns as a donor or third party, you will first need to log into the ECQ's Self Service Portal (SSP) and set up your profile.

Please use the following instructions to create an account.

Note: If you already have an SSP account, you can skip to section 4 of this user guide.

 Visit the ECQ's website at <u>www.ecq.qld.gov.au</u> and select the Self Service Portal button at the top of the page.

		Accessibility Me	dia About us	Self Service Portal	Search	Q
Electoral Commission QUEENSLAND	Enrol to vote	How to Elections	Tools and resources	Ele ci	Election participants	Donation and expenditure disclosure
()Reac	the report on	the external review into t	<u>he 2024 local gov</u>	vernm ns.		
2024 State General Election	→ →	Working at an election	ates	A vilves	2024 media s Read the 2024 n	tatements nedia statements.
Queensland's <u>State General Election</u> is on Saturday, 26 October 2024. <u>Try a job with us on for size!</u>	→ →	Information for donors Where is my electorate	?		2024 local go elections Inala and Ipswid	vernment
	2					
			_			

 Alternatively, you can access the SSP directly at selfserv.elections.qld.gov.au. 2. Click the Login or Register button at the bottom of the screen.



3. Click to Continue with QDI.

Queensland Government	Digital ID Exchange
	Please note: Your QGov account will soon be replaced with a Queensland Digitial Identity (QDI). Visit the QGov-QDI transition webpage to learn more.
	Login to continue To continue with this service online you must login with your <u>digital identity</u> .
	Continue with QDI (formerly known as QGOV) Not sure which option to use? Find out more about digital identity.
	You can use any of these digital identity options to access this service.

 If you already have a Queensland Digital Identity (QDI) account, enter your email and password and click **Continue.** Then skip to <u>step 12</u>.

1.300 × -	
Government	
Welcome	
Login to Queensland Digital Identity	
Email address*	
Password*	
Forgot password?	
Continue Don't have an account? Sign up	

If you do not have a QDI account, click Sign up.

5. Enter an email address and password, then click **Continue**.

Queensland Government
Welcome
Sign up to Queensland Digital Identity
Email address*
Password*
Continue
Already have an account? Log in

6. Select the tick boxes agreeing to the terms and conditions, then click Accept.



7. Retrieve your **verification code** from your email and enter it in the box provided. Then click **Continue.**

Queensland Government		₽ Search website	Search
For Queenslanders 👻 Contact us			• 10 maarina amaana ahaana 1
	Enter your email verification code We have sent a Digital Identity verification code to the email:		Source Content Visit the Queensland Digital Identity webpage of to learn more about creating your QDI and troubleshoot any
	rileigh.bamba@ecq.qld.gov.au		problems.
	* Digital Identity verification code		
	Check your Junk/Spam folders if the email does not ap You can <u>resend the email</u> , if you did not receive it.	opear in your inbox.	
	Change your email address, if the above email address is inco	rect.	
	Continue		

 If you do not receive a confirmation code, please contact Shared Services Queensland on 13 74 68. 8. Choose an **authentication method** to secure your account.

You can either choose to receive a verification code by SMS or by using an authenticator application, such as Google Authenticator.

Queensland Government
Keep Your Account Safe
Add another authentication method.
Google Authenticator or similar >
SMS >

9. Retrieve your **one-time code** from your mobile device or authenticator app and enter it in the box provided. Then click **Continue.**

Queensland Government Verify Your Identity We've sent a text message to: +61 040000000 Edit Enter the 6-digit code*	<image/> <section-header><section-header><section-header><section-header><text><text></text></text></section-header></section-header></section-header></section-header>
Continue Didn't receive a code? Resend Try another method	Trouble Scanning? THEN Enter your one-time code*

10. If you are using a trusted device, you can click **Continue** to register the device with QDI. This will allow you to quickly log in the next time using the sign-in options on your device rather than receiving a verification code.

If you are not on a trusted device, click Not on this device.

Queensland Government
Log In Faster on This Device
Trust this device? You can quickly and securely log in the next time using this device's fingerprint or face recognition.
Continue
Remind me later
Not on this device

11. After successfully setting up your account, click **Continue**.



12. If your device is registered with QDI, you will be prompted to use facial or fingerprint recognition or another sign-in option on your trusted device to log in. Then click **Continue**.



Otherwise, retrieve the 6-digit code from your mobile device or authenticator app to verify your identity. Enter the code in the box provided then click **Continue.**

Queensland Government Verify Your Identity	Queensland Government
We've sent a text message to:	Verify Your Identity
+61 040000000 Edit	Check your preferred one-time password application for a code.
	Enter your one-time code*
Continue	Continue
Didn't receive a code? Resend	
Try another method	

13. The first time you access SSP, you will be asked to consent to share your details with the ECQ. Tick the box and click **Continue.**

X	Queensland Digital ID Exchange	
Cor To cont identity	inue, you'll need to give your consent to share the following details from your digital with the Electoral Commission of Queensland's Self Service Portal service .	
`	/our digital identity details	
E	mail address test@email.com ·	
Т	hese details are from your digital identity. If they are incorrect, please update them with your <u>digital identity provider</u> .	
By giving	* I consent to sharing these details with the Electoral Commission of Queensiand's Self Service Portal service consent you agree to our <u>terms of use</u> and <u>privacy statement</u> .	
Cancel		Continue

14. The first page to appear in SSP will be the **Identity** page. Enter your information into all mandatory fields then select **Search the Roll**.

Electoral Commission Queensland SELF SERVICE PORTAL	Log.out About.us
🛔 Home > Register	
Identity	
Are you on the Qld electoral roll?	Yes No No A number of services that ECQ delivers are only available to individuals who are enrolled to vote in Queensland. For example, to apply for a postal vote or to nominate as a candidate in an election you must be enrolled to vote at a Queensland address. These services will not be available to you until ECQ can confirm that you satisfy these criteria. You are required to fill out surname or given names.
* Surname:	If you are enrolled to vote, enter your sumame exactly as it appears on the electoral roll.
* Given Names:	If you are enrolled to vote, enter your given names exactly as they appear on the electoral roll.
* Date of Birth:	pp/ww/yyyy

Did you get an error message? Here are some possibilities to check:

- Do not enter the street suffix in the Street Name field (no St, Ave, Ln, etc).
- If you receive the error message '*No entry was found on the Queensland electoral roll matching these details*,' please double check that everything has been entered correctly.
- If you continue to receive that error, visit the Australian Electoral Commission's (AEC's) website at <u>check.aec.gov.au</u> to ensure your enrolment details are up to date. You can create your SSP profile using old details, and once the AEC has updated their roll, the ECQ will be automatically notified.
- If you are not on the Queensland electoral roll (maybe you are under 18 or enrolled in another state), please select No for the question Are you on the Qld electoral roll.
- 15. Enter your contact details and choose Next.

If your address has been verified against the electoral roll, your address will be prefilled and so not able to be edited. If you need to change these details, please visit the AEC at <u>aec.gov.au</u>.

Contact Details	
* QNumber.	Q123456789
* Personal Email Address:	
	ECQ may need to send notifications to this email address in certain circumstances. If you need to change this
	email address you can do so with QCov, using the option to manage your QCov login.
* Primary Phone Preference:	~
	In the unlikely event that ECQ may need to contact you by phone, please indicate whether you would prefer to be contacted on a mobile or home phone number.
Home Phone Number:	
Mobile Phone Number.	
Enrolled Address	
	123 FAKE ST, BRISBANE QLD 4000
Postal Address	
	Same as enrolled address
	Cancel Previous Next

16.On the Financial Disclosure Legislation page, complete the 2 questions relating to the types of returns that you may need to lodge in the EDS. Then click **Next.**



- If you will be lodging returns as an individual donor or third party, answer
 Yes to the first question. You will then be prompted to enter your occupation and industry.
- If you are required to lodge returns on behalf of an organisation that is a donor, third party, publisher, broadcaster or associated entity, answer Yes to the second question.
- 17. If asked for verification, tick the box stating 'I'm not a robot.' Then clickSubmit. If you are a robot, please close the browser.

Verification		
Are you sure that all prior information is correct, and y	ou want to apply to	o register an account?
* Verification Code:	I'm not a robot	reCAPTCHA Privacy-Terma
	Cancel	Previous Submit

18. If you are lodging returns as an **individual** donor or third party, skip to step 16.

If you are lodging returns on behalf of an **organisation**, you will be asked to supply the details of the organisation that you represent. Agree to the privacy policy and terms of use and select the tick box indicating your understanding of the <u>Prohibited Donors Scheme</u>.

Home > Disclosure > Represented Organisations > Add New Organisation
Add New Organisation
I agree to the privacy policy and terms of use. Learn more.
I understand that the giving or receiving of political donations from prohibited donors, either directly or indirectly, is unlawful. Learn more.

19. If your organisation has an ACN or ABN, please choose **Yes** and validate the relevant number.

Add New Organisat	ion				
I agree to the privacy policy and terms of use. Learn more.					
* I understand that the giving or receiving of political donations from prohibited donors, either directly or indirectly, is unlawful. Learn more,					
Does your organisation have an ACN or an ABN? O Yes No					
ACN / ABN:	12345678901	Validate			

20. Choose the type of organisation you are representing and complete the required fields.

Type of Organisation:	Corporation Unincorporated Association Trust or Foundation Other
ACN:	
ABN:	
* Organisation Name:	
* Type of business the corporation carries on:	
* What is your position title in this organisation:	Ţ

21. After completing all required fields, choose **Save** to add the organisation to your SSP profile.

* Country:	AUSTRALIA		
			Clear Add
Name	Address	Action	
	Sc	ve	

22. You can view and edit the organisations you represent in SSP at any time by opening the **Disclosure** dropdown menu at the top right of the screen then choosing **Represented Organisations.**

Electoral Commission Queensland SELF SERVICE PORTAL	<u>MyProfile</u> Log.out About.us
Enrolman	nt Elections Work at an Election Candidates and Groups Disclosure
▲ Home > Disclosure > Represented Organisations	Personal Disclosure Details Represented Organisations
Jane's Flowers	Lodge Disclosure Returns Register an Individual Third Party
Type of Organisation: Unincorporated Association	Register an Organisation Third Party
Financial Disclosure Category: Third Party	

- New organisations can be added by choosing the **Add New** button at the top right.
- To edit an existing organisation's details, choose the Edit button opposite the organisation's name or select the organisation's name then choose Edit at the bottom of the screen.

🛔 Home > Disclosure > Represented Organise	ations
	Add New
Jane's Flowers	Edit
Type of Organisation:	Unincorporated Association
Financial Disclosure Category:	Third Party
What is your position title in this	Chairman

23. You can now lodge returns in EDS by opening the **Disclosure** dropdown menu in the top right then choosing **Lodge Disclosure Returns**.



4. Logging into EDS

Once you have registered in the Self Service Portal (SSP) (see <u>section 3</u>), you can log into the Electronic Disclosure System (EDS) at any time by using the following instructions.

 When logged into SSP (<u>selfserv.elections.qld.gov.au</u>), choose the Disclosure dropdown menu in the upper right corner then select Lodge Disclosure Returns.



2. The first time you access EDS, you will be asked to consent to share your details with the ECQ. Tick the box and click **Continue**.

Queensland Government Digital ID Exchange
Consent to share your details To continue, you'll need to give your consent to share the following details from your digital identity with the Electoral Commission of Queensland's Self Service Portal service.
Your digital identity details Email address test@email.com These details are from your digital identity. If they are incorrect, please update them with your <u>digital identity provider</u> .
* I consent to sharing these details with the Electoral Commission of Queensland's Self Service Portal service By giving consent you agree to our <u>serve</u> of <u>use</u> and <u>privacy itsament</u> .
Cancel Continue

3. You will now see the main page of EDS.

•	Returns ~ My Submissions	Recipient Sul	turns, lodge another return.								*	Lodge return
	Periodic Returns	MY RECIPIENT SUBMI	SSIONS MY DONOR SUBMI	SSION	5 MY LOAN SUBMISSIONS	MY EXPEND	TURE SUBMISSIO	NS				
	Lodge return My Pending	Search		۹	Complete Status: all	Revision St	atus: all 🔹 *	Status: all	٠	True Source: all	•	Apply
	My Pending Mentions	Donor type: all	 Recipient type: all To 	*	Late Status: all Election periods: all	Gov Level:	• Calendar Base	Min amount		Max amount Political Donation: all	•	Clear filters
	Drafts	Electoral committee: all	×									
	Reports Gift Map	Status \$	Date Gift Made \$		Type \$	Donor \$	Rece	iver \$	Amour	t¢ Is	Political	? \$ Actions
=	Expenditure Table	Show 25 ¥ Ap	ply			sho	ring 0-0 of 0 items					< <u>1</u> >
3	Historical Data											

You can also access EDS directly at <u>disclosures.ecq.qld.gov.au</u>. Choose Login/Register in the top right-hand corner.



5. Log into EDS using your QDI email address and password.

Welcome Login to Queensland Digital Identity Email address* Password* Password* Forgot password?

6. If you haven't accessed EDS before, you will see the same consent screen pictured in step 2. Otherwise, the main page of EDS will appear.

6	Returns v My Submissions My Mentions	Recipient Sul	Recipient Submissions Vew or amend lodged returns, lodge another return.							¥		Lodge return				
	Periodic Returns	MY RECIPIENT SUBMI	551ON	MY DONOR SUBMIS	SIONS	MY LOAN SUBMISSIONS		MY EXPENDITURE	SUBMISSIO	DNS	5					
	Lodge return	Search			Q	Complete Status: all *		Revision Status: a			Status: all	×	True Source: all			Apply
	My Pending Submissions	Donor type: all	Ŧ	Recipient type: all	Ŧ	Late Status: all *		Gov Level: all			Min amount		Max amount			Clear filters
	My Pending Mentions	From	6	То	=	Election periods: all		* C	alendar Bas	sed	Reporting Period: all	×	Political Donation: all			
	Drafts	Electoral committee: all	÷													
•	Reports															
۵	Gift Map	Status \$	Dat	e Gift Made \$		Type \$	D	onor ¢	Rec	eiv	er ¢	Amour	it o I	s Polit	cal? ¢	Actions
=	Expenditure Table	Show 25 👻 App	lγ					showing 0-	0 of 0 items							< 1 >
ອ	Historical Data															

5. Disclosing a gift made in EDS

A donor or third party that makes a gift of \$1,000 or more to or for the benefit of a state candidate or a registered political party must lodge a return with the ECQ within 7 business days.

Gifts are cumulative. It does not matter if a gift was made in small amounts or all at once. Once the threshold of \$1,000 is met, all previous and future gifts to the same election participant must be disclosed.

Note: Refer to the <u>Glossary</u> for key terms and definitions.

To lodge a return for a gift made to candidate in a state election or a registered political party, please use the following instructions.

1. Click the maroon Lodge return button in the upper right corner of EDS.

						Lodge return
IISSIONS						
sion Status: all	٠	Status: all	٣	True Source: all	٠	Apply
Status: all	٠	Gov Level: all	٣	Min amount		Clear filters
ion periods: all		Ŧ	Calendar Based Re	eporting Period: all	٣	

2. Under Type of Obligation, select State Government.

Lodge a return Choose the type of return you would like to lodge								
1. TYPE OF OBLIGATION 2. LODGE AS 3. LODGE A RETURN								
Local Government	State Government							

3. If you are lodging a return as an individual, choose **Donor/Third Party – Individual**.

If you are lodging on behalf of an organisation, choose **Donor/Third Party – Organisation**.



 Choose the Lodge button under Reporting a gift (donation) made after 01/07/2022.





5. Your details will be pre-filled. Select the gift type using the **I am reporting** dropdown menu (e.g., a gift).

Organisation					
Reporting a gift (donation) made					
State					
Your details					
Title*					
Third Party Organisation	\$3				
Street"		Suburb*	State*		
1 King St		Coomera	QLD 🗸		
ABN		ACN			
123456789		123456789			
I am reporting a gift a gift-in-kind a fundraising contribution another type of gift					

 Choose the recipient type from the + made to dropdown menu (e.g., a registered political party or a state candidate).

I am reporting	a gift	~	+ made to +		
			Registered Political Party		
			State Candidate		

7. Complete all mandatory fields such as recipient name and address, description of gift, date made and value of gift.

Reporting a Gift made to Registered Political Party					~ 0
Recipient's Name *					
Political Party A	\$3				
Street*	Suburb*	State"	Postcode*		
1 Queen St	Rockhampton	QLD 🗸	4700		
Gift Particulars					
Description of Gift * 🚱	Amount* 🛛	Date made *			
monetary donation	4000	27/07/2024			
Did you receive a gift that enabled you to make all or part of this gift?"					
Yes 🖲 No					
				Current lotal	\$4000.00
I am reporting + made to +					
				Save Draft	Submit

- You can hover over the question mark symbol (?) next to each field in EDS to see a description of what to enter.
- Additional gifts can be disclosed by selecting options from the I am reporting and + made to buttons at the bottom of the page and repeating the steps above.
- 8. If a person or entity gave you a gift (e.g. money) in order to allow you to make the gift you are disclosing, answer Yes to the question Did you receive a gift that enabled you to make all or part of the gift?

Otherwise, answer No.



 The question in the bottom radio button Is this amount a political donation? must be answered.

Is this amount a <u>political donation</u> ? * 🝞
Yes No

- Political donations are specific types of gifts or loans that are accompanied by a donor statement.
- Gifted electoral expenditure is also considered a political donation whether or not there is a donor statement.
- There are caps on the amount of political donations that can be made to a state candidate or registered political party.
- If you are not sure if the gift is a political donation or not, state <u>Fact sheet</u>
 <u>5 Definition of gifts, loans and political donations</u> (found at <u>ecq.qld.gov.au/factsheets</u>) may help.

 If the gift is a political donation, you will need to identify if it was received by or for an electoral committee for an electoral district. An electoral committee is a committee that is established by a registered political party to help elect a candidate in a particular electoral district.

10. When you have finished disclosing gifts made, select Submit.

If you want to complete this return later, you can choose **Save Draft** at any time. Previously saved drafts can be found under **Drafts** in the side menu.

Amount* 🕢	Date made = 01/09/2024		
		 Current Total	\$1000.00

11. Choose **Submit** again to confirm the information in your return is accurate.



12. Your return will appear on your My Submissions page under the My Donor Submissions tab. It will also display on the public Gift Map and Reports pages within 24 hours.

4.	ECQ										John Smith 131.242.18.28
NG N	eturns v ly Submissions ly Mentions	Donor Submissions	5 e another return.							4	Lodge return
P	eriodic Returns	MY RECIPIENT SUBMISSIONS	MY DONOR SUBMISSIONS MY L	OAN SUBMISSIONS MY EX	PENDITUR	E SUBMISSIONS					
ь 1	odge return Iv Deorling	Search	٩	Complete Status: all		Revision Status: all	٠	Status: all *	True Source: all	•	Apply
	ubmissions			Source type: all	*	Enabling Gift: all	*	Late Status: all *	Gov Level: all		Clear filters
N	ly Pending lentions	Min amount	Max amount	From		To	m	Election periods: all	×		
D	rafts							Calendar Barad Benoting Beriod: all			
•	eports							Concrete Concerning Foreign of			
@ 9	ift Hap	Status ¢	Date Gift Made ©		Type 0	Donor 0		Receiver 0		Amount 0	Actions
= E T	xpenditure able	UNREC	01-12-2019		Gift	John Smith		Bob Flower		\$1,000.00	Actions +
9 1	istorical Data	alian ali	By John Smith				_				
•	lelp Centre 🔍	Show 25 * Appy				showing 1-1 of 1 item	5				S 11 2

 If the value of the gift reported is \$1,000 or more (cumulative to the same recipient), the received Status will display as UNREC (unreconciled) until the recipient lodges a corresponding return.

6. Disclosing a gift received in EDS

A donor or third party who receives a gift of \$1,000 or more (cumulative from the same donor) is required to disclose the details of the gift in a return if they use it to incur or reimburse expenditure for a political purpose in a state general election or by-election.

Expenditure for a political purpose includes expenditure incurred in the form of electoral expenditure or gifts made to a participant in the election.

Note: Refer to the <u>Glossary</u> for key terms and definitions.

To lodge a return for a gift received, please use the following instructions.

1. Click the maroon Lodge return button in the upper right corner of EDS.

			[\rightarrow	Lodge return
IISSIONS					
sion Status: all	▼ Status: all	v	True Source: all	v	Apply
Status: all	• Gov Level: all	¥	Min amount		Clear filters
ion periods: all	٣	Calendar Based R	eporting Period: all	Ŧ	

2. Under Type of Obligation, select State Government.

Lodge a return	Lodge a return							
1. TYPE OF OBLIGATION	2. LODGE AS 3. LODGE A RETURN							
	Local Government	State Government						

3. If you are lodging a return as an individual, choose **Donor/Third Party – Individual**.

If you are lodging on behalf of an organisation, choose **Donor/Third Party – Organisation**.

Lodge a return Choose the type of return you would like to lodge									
1. TYPE OF OBLIGATION: STATE GOVERNMENT 2. LODGE AS 3. LODGE A RETURN									
Donor/Third Party - Individual	Donor/Third Party - Organisation	Agent for an Unregistered Third Party Individual							

4. Choose the Lodge button under Reporting a gift received.

Lodge a return		
Choose the type of return you would like to lodge		
1. TYPE OF OBLIGATION: STATE GOVERNMENT 2. LODGE AS:	DONOR/THIRD PARTY - INDIVIDUAL 3. LODGE A RETURN	
4		4
Individual	Individual	Individual
Reporting a gift (donation) made before 01/07/2022	Reporting a gift (donation) made after 01/07/2022	Reporting a gift (donation) received
Lodge	Lodge	Lodge
Learn more	Learn more	Learn more



5. Your details will be pre-filled. Use the **I am reporting** dropdown menu to choose the type of gift received (e.g., a gift-in-kind or a fundraising contribution).

Organisation			
Reporting a gift (donation) received			
State			
Your details			
Title*			
My Third Party	\$3		
Street*		Suburb*	State*
1 Road Street		Warwick	QLD
ABN		ACN	
123456789		123456789	
I am reporting a gift a gift-in-kind a fundraising contribution another type of gift			

6. Choose the donor type from the **+ received from** dropdown menu.

I am reporting	a gift	~	+ received from +
			an Individual
			a Corporation
			an Unincorporated Association
			a Trust Fund or Foundation
			Another type of Entity

7. Complete all mandatory fields, such as name and address of the entity giving the gift, description of gift received, amount and date made.

Name * 🚱			
Corporate Corporation	8		
Street* 🕜	Suburb*	State*	
1 Street Lane	Brisbane	QLD	~
Gift Particulars			
Description of Gift Received *	Amount" 🚱	Date made "	
monetary donation		6000 27/07/2024	
Date gift used 😧			
27/07/2024			
Event* 🕄			

- You can hover over the question mark symbol (?) next to each field in EDS to see a description of what to enter.
- Depending on the person or entity who gave the gift, you may be required to enter additional information. State <u>Fact sheet 5 – Definition of gifts</u>, <u>loans and political donations</u> (found at <u>ecq.qld.gov.au/factsheets</u>) has further information about what may be required.
- Additional gifts can be disclosed by selecting options from the I am reporting and + received from buttons at the bottom of the page and repeating the steps above.
- 8. When you have finished disclosing gifts received, select **Submit**.

If you want to complete this return later, you can choose **Save Draft** at any time. Previously saved drafts can be found under **Drafts** in the side menu.



9. Choose **Submit** again to confirm the information in your return is accurate.



10. The gift received will display on the My Submissions page under the **My Recipient Submissions** tab. It will also display on the public Gift Map and Reports pages.

Recipient	Sub	missions turns, lodge another ret	urn.								ż	Lodge ro	eturn
MY RECIPIENT	SUBMIS	SIONS MY DONOR	SUBM	ISSIONS MY LOA	N SUBI	ISSIONS	MY EXPENDITU	RE SUBMISSIONS	5				
Search			۹	Complete Status: a	II •	Revision Sta	itus: all 🔹 🔻	Status: all	٣	True Source: all	v	Apj	ply
Donor type: all	٠	Recipient type: all	٣	Late Status: all	*	Gov Level: a	all v	Min amount		Max amount		Clear	filters
From		То		Election periods: al	1	٠	Calendar Bas	ed Reporting Peri	od:all 🔻	Political Donation	all 🔻		
Electoral committee	н. т												
Status \$	Dat	e Gift Made ≎		Type \$	Dono	r ¢	Receiver	÷	Amour	nt‡ I	s Political	? \$	Actions
NCR	01-0 By	08-2024 Jane Smith		Gift	John	Smith	Jane Smith		\$1,000	.00 N	onPolitical		Actions -
Show 25	App	ly				showing	g 1-1 of 1 items						< 1 >

• The return **Status** will display as **NCR** (no corresponding return) to signify that a corresponding return from the donor is not required.

7. Amending a return in EDS

If you have made an error or omission in a return that you have previously lodged in EDS, you can request that the ECQ amend the return.

Existing returns are found under the side menu options as follows:

- My Submissions
 - My Recipient Submissions displays existing returns for gifts received
 - My Donor Submissions displays existing returns for gifts made
 - My Loan Submissions displays existing returns for loans received
 - My Expenditure Submissions displays existing returns for electoral expenditure incurred (local government only).
- Periodic Returns displays existing periodic and election summary returns.

To request an amendment to a return in EDS, please use the following instructions.

1. When you are logged into EDS, select **My Submissions** or **Periodic Returns** from the left side menu.

	ECQ									
в	Returns v									
	My Submissions	Recipent Su	bm	issions						
	My Mentions		eturns	, lodge another return.						
	Periodic Returns	MY RECIPIENT SUBM	ISSIO	NS MY DONOR SUE	MISSIONS	MY LOAN SUBMISSIONS	5	MY EXPENDITURE SUBM	ISSION	IS
	Lodge return	Search			Q	Complete Status: all	Ŧ	Revision Status: all	Ŧ	Sta
	My Pending									
	Submissions	Donor type: all	*	Recipient type: all	•	Late Status: all	*	Gov Level: all	Ψ.	Mir
	My Pending Mentions	From	Ê	То		Election periods: all		▼ Calenda	ar Based	d Rep
	Drafts	Electoral committee: all	Ŧ							

• If required, click the relevant tab to locate your return (e.g. My Recipient Submissions).

2. Find the return you wish to amend and click the **Actions** dropdown.



3. Select Request to amend.

Calendar Based Reporting Period: all	¥	
Receiver \$	Amount \$	Actions
John Smith	\$1,000.00	Actions +
		View Mark gift as returned Request to amend Request to delete

4. In the pop-up box, enter a **Reason** for amending the return and a **Description** of the change requested.

Confirm request to amend	
Once a return has been lodged it can only be amended by the Electoral Commission of Queensland. You can request to amend the submitted return but you are required to provide detailed reason for your request as well as detailed description on what has to be changed so ECQ representatives could make a decision on your request and perform the amendment correctly.	
Reason	
Entered the wrong date gift was made.	
Description	
Please change date from 17/07/2023 to 15/07/2023	
Attachments Choose files No file chosen	
Once your request to amend is submitted there will be no option for you to cancel your request - you will have to contact ECQ to reject your request.	

- Files can be attached to support your request by selecting **Choose Files** and uploading the files from your device.
- 5. Choose the **Request to amend** button to submit the request.

Confirm request to amend	×
Once a return has been lodged it can only be amended by the Electoral Commission of Queensland. You can request to amend the submitted return but you are required to provide detailed reason for your request as well as detailed description on what has to be changed so ECQ representatives could make a decision on your request and perform the amendment correctly. Reason	
Entered the wrong date gift was made.	
Description Please change date from 17/07/2023 to 15/07/2023	
Attachments Choose files No file chosen Once your request to amend is submitted there will be no option fi cancel your request - you will have to contact ECQ to reject you	•
Cancel Request to ame	nd

6. The return **Status** now displays as **Pending**. The return is temporarily removed from the public Gift Map and Reports page.

MY RECIPIENT SUBMISSIONS	MY DONOR SUBMISSIONS	MY LO	AN SUBMISSIONS	MY EXPENDITU
Search		Q	Complete Status:	all *
			Source type: all	*
Max amount	From		То	
Status \$	Date Gift Made ≎			Type \$
PENDING	01-12-2019 By John Smith			Gift-In-Kind

• You will receive an email once the amendment has been processed by ECQ.

8. Mark a gift as returned in EDS

If you have lodged a return in EDS for a gift that has since been given back to the donor, you should mark the gift as returned.

Note: Only the recipient of a gift can mark the gift as returned.

To mark a gift as returned in EDS, please use the following instructions.

1. Select My Submissions on the side menu.

	ECQ										
В	Returns v										
	My Submissions		bm	issions							
	My Mentions	Vitigen amend lodged returns, lodge another return.									
	Periodic Returns	MY RECIPIENT SUBM	ISSIO	NS MY DONOR SUBM	ISSIONS	MY LOAN SUBMISSIONS	NS MY EXPENDITURE SUBMISSIONS				s
	Lodge return	Search			Q	Complete Status: all	Revis	ion Statu	s: all	Ŧ	St
	My Pending										
	Submissions	Donor type: all	Ŧ	Recipient type: all	Ŧ	Late Status: all	Gov L	_evel: all		· ·	M
	My Pending Mentions	From	Ê	То	#	Election periods: all		•	Calendar	Based	1 Re
	Drafts	Electoral committee: all	Ŧ								

- If required, click the **My Recipient Submissions** tab to display existing returns for gifts you have received.
- 2. Find the return for the gift you wish to mark as returned, then click the **Actions** dropdown.

itatus: all	* True Source	e: all 🔹	Apply	
ov Level: all	▼ Min amoun	t	Clear filters	
* Ca	alendar Based Reporting Perio	od: all 🔹		
F	Receiver 🕈	Amo	unt \$	Actions
J	ohn Smith	\$1,00	00.00	Actions 🗸
			_	< 1 >

3. Select Mark gift as returned.

1	Ŧ	True Source: all	٣		Apply		
: all	v	Min amount			Clear filters		
v	Calendar Based Re	eporting Period: all	v				
	Receiver \$		Amo	Amount \$		Actions	
	John Smith		\$1,00	00.00		Actions +	
					View Mark gift	as returned	
				~	Request Request	Request to amend Request to delete	

4. In the pop-up box, enter the **Date returned** and an **Explanation for why the gift was returned** for your returned gift.

Returned to*			
Barbie Jackson			
Date returned*			
20/07/2023			Ê
Explanation for why the gift was returned*			
Barbie is a fictional character and can not	donate.		
			/
± Upload Fi	les		
	and a		
	Cancel	Mark gift as r	returi

Files to support returned gifts can also be attached by selecting Upload
 Files and uploading from your computer.

5. Click Mark gift as returned.

Confirm to mark gift as ret	urned	
Paturnad ta*		
Barbie Jackson		
Date returned*		
20/07/2023		*
Explanation for why the gift was returne	d =	
Barbie is a fictional character and can	not donate.	
🕹 Upload	l Files	
		$\mathbf{\nabla}$
	Grand	Marta atta

6. A returned symbol (J) will display next to the return to indicate its status. This symbol will also display on the public Gift Map and Reports page.

Recipient Submissions									
View or amend lodged returns, lodge another return.									
MY RECIPIENT SUBMISSIONS	MY RECIPIENT SUBMISSIONS MY DONOR SUBMISSIONS		N SUBMISSIONS	MY EXPENDITURE SUBMISSIO					
Search		Q	Complete Status:	all ×	Revision S				
	_		Source type: all	*	Late Statu				
Max amount	om	*	То	**	Election pe				
Status \$	Date Gift Made \$			Type \$					
UNREC	ວ 01-12-2019 By John Smith			Gift-In-Kind					
Show 25 Apply									

• You and the donor of the gift (if they are registered in EDS) will receive an email confirming the gift has been marked as returned.